

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

----- x Chapter 11
 In re: :
 : Case No. 09-10648-PJW
 REGAL JETS, LLC,¹ :
 :
 Debtor. :
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 :
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NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY
CASES, MEETING OF CREDITORS AND FIXING OF CERTAIN DATES

On **February 25, 2009**, Regal Jets, LLC., the debtor and debtor-in-possession in the above captioned cases (the "Debtor"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 through 1532 (the "Bankruptcy Code"). The Debtor, respective address, case number and federal tax identification number is as follows:

DEBTORS			
(Other names, if any, used by the Debtors in the last 6 years)	Address	Case No.	EID No.
Regal Jets, LLC	3232 Love Field Drive Dallas, TX 75235	09-10658	20-4818434

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. MAY 8, 2009 AT 2:00 P.M. (ET), 2ND FLOOR, ROOM 2112, J. CALEB BOGGS FEDERAL BUILDING, 844 NORTH KING STREET, WILMINGTON, DELAWARE.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of this deadline will be sent by and through a separate notice.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

PROPOSED COUNSEL FOR THE DEBTORS.

YOUNG CONAWAY STARGATT &
 TAYLOR, LLP
 Robert S. Brady (No. 2847)
 John D. McLaughlin, Jr. (No. 4123)
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¹ The last four digits of the Debtor's federal tax identification number is (8434). The Debtor's mailing address is 1235 Westlakes Drive, Suite 160, Berwyn, PA 19312. .

