

# United States Bankruptcy Court

District of Delaware

In re Moll Industries, Inc,  
Debtor

Case No. 10-11371 (MFW)

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 2,605,464.00		
B - Personal Property	YES	3	\$ 7,864,389.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	2		\$ 66,997,156.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	3		\$ 3,164,774.10	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO				\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO				\$ 0.00
<b>TOTAL</b>		<b>15</b>	<b>\$ 10,469,853.00</b>	<b>\$ 70,161,930.10</b>	

Docket No. 143  
June 14, 2010

# United States Bankruptcy Court

District of Delaware

In re Moll Industries, Inc,  
Debtor

Case No. 10-11371 (MFW)

Chapter 11

## STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
<b>TOTAL</b>	<b>\$ 0.00</b>

**State the following:**

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$ 0.00

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 0.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 0.00

In re Moll Industries, Inc  
 Debtor

Case No. 10-11371 (MFW)  
 (If known)

### SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
6996 US HIGHWAY NORTH 220 SEAGROVE, NC 27341	OWNER		2,605,464.00	100%

Total ▶ **2,605,464.00**  
 (Report also on Summary of Schedules.)

In re Moll Industries, Inc  
DebtorCase No. 10-11371 (MFW)  
(If known)**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			0.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Operating Account		235,401.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X	Security Deposits		26,100.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			0.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			0.00
6. Wearing apparel.	X			0.00
7. Furs and jewelry.	X			0.00
8. Firearms and sports, photographic, and other hobby equipment.	X			0.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			0.00
10. Annuities. Itemize and name each issuer.	X			0.00
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			0.00

In re Moll Industries, Inc  
 Debtor

Case No. 10-11371 (MFW)  
 (If known)

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			0.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			0.00
14. Interests in partnerships or joint ventures. Itemize.	X			0.00
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			0.00
16. Accounts receivable.		Trade		1,797,349.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			0.00
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			0.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			0.00
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			0.00
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			0.00

In re Moll Industries, Inc  
Debtor

Case No. 10-11371 (MFW)  
(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.		Patents		18,208.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Transportation Trucks		11,884.00
26. Boats, motors, and accessories.	X			0.00
27. Aircraft and accessories.	X			0.00
28. Office equipment, furnishings, and supplies.	X			0.00
29. Machinery, fixtures, equipment, and supplies used in business.		Production Machinery		4,620,632.00
30. Inventory.		Raw Material, Prod in Progress, Finish Goods		1,154,815.00
31. Animals.	X			0.00
32. Crops - growing or harvested. Give particulars.	X			0.00
33. Farming equipment and implements.	X			0.00
34. Farm supplies, chemicals, and feed.	X			0.00
35. Other personal property of any kind not already listed. Itemize.	X			0.00
_____ continuation sheets attached Total▶				\$ 7,864,389.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Moll Industries Inc,  
Debtor

Case No. 10-11371 (MFW)  
(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. See attachemnt D		2004 Security Interest in all assets  VALUE \$ 66,997,156.00				66,997,156.00	0.00
ACCOUNT NO.		   VALUE \$				0.00	0.00
ACCOUNT NO.		   VALUE \$				0.00	0.00
continuation sheets attached						Subtotal ▶ (Total of this page) \$ 66,997,156.00	\$ 0.00
						Total ▶ (Use only on last page) \$ 66,997,156.00	\$ 0.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

## ATTACHMENT "D" Schedule D

**MOLL TERM LOAN**

<u>Lender</u>	<u>Current Commitment</u>	<u>Current %</u>
Highland Legacy Ltd.	\$3,817,707.49	11.46818992
Highland Loan Funding V Ltd	\$3,817,707.49	11.46818992
Longhorn Credit Funding LLC	\$7,252,886.59	21.78728493
Pam Capital Funding, LP	\$10,051,714.40	30.19481456
Pamco Cayman Ltd.	\$3,817,707.49	11.46818992
Restoration Funding CLO, LTD	\$4,531,814.98	13.61333077

**Moll Sub Term Loan**

<u>Lender</u>	<u>Current Commitment</u>	<u>Current %</u>
Highland Crusader Offshore Partn	\$500,974.93	9.09091219
Highland Loan Funding V Ltd	\$834,957.03	15.15149881
Pamco Cayman Ltd.	\$1,669,915.80	30.30302928
Restoration Funding CLO, LTD	\$2,504,874.58	45.45455971

**Moll Revolver Loan**

<u>Lender</u>	<u>Current Commitment</u>	<u>Current %</u>
Highland Legacy Ltd.	\$3,030,000.00	20
Highland Loan Funding V Ltd	\$3,030,000.00	20
Pam Capital Funding, LP	\$6,060,000.00	40
Restoration Funding CLO, LTD	\$3,030,000.00	20

Subtotal	<u>\$53,950,260.78</u>
Accrued Interest	<u>\$13,046,895.22</u>
Total	<u><b>\$ 66,997,156.00</b></u>

In re Moll Industries, Inc  
DebtorCase No. 10-11371 (MFW)  
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re Moll Industries, Inc ,  
Debtor

Case No. 10-11371 (MFW)  
(if known)

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

\_\_\_\_ continuation sheets attached

In re Moll Industries, Inc,  
**Debtor**

Case No. 10-11371 (MFW)  
 (if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBETOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
Account No.									
Account No.									
Account No.									

Sheet no. \_\_\_\_\_ of \_\_\_\_\_ continuation sheets attached to Schedule of  
 Creditors Holding Priority Claims

Subtotals▶  
 (Totals of this page)

Total▶

(Use only on last page of the completed  
 Schedule E. Report also on the Summary  
 of Schedules.)

Totals▶

(Use only on last page of the completed  
 Schedule E. If applicable, report also on  
 the Statistical Summary of Certain  
 Liabilities and Related Data.)

\$	\$	
\$		
	\$	\$
	- 0 -	- 1 -

In re Moll Industries, Inc  
 Debtor

Case No. 10-11371 (MFW)  
 (if known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  See attachment F							
ACCOUNT NO.  							
ACCOUNT NO.  							
ACCOUNT NO.  							

Subtotal ▶ \$

Total ▶ \$

3,164,774.10

1 continuation sheets attached

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the Statistical  
 Summary of Certain Liabilities and Related Data.)

EXHIBIT "F" Schedule F

#	Entity	Name	Current T	1 to 30	31 to 60	61 to 90	Over 90	Total	Address
0		RANCOL INC/ ROBERSHAW CONTROLS						(1,000,393.22)	
1	17504R	POLYONE DISTRIBUTION Total	(134,041.11)	(88,124.07)	(60,665.80)	-	-	(282,830.98)	Dept 10489 Palatine, IL 60055-4089
2	11041R	KATTEN MUEHCH ROSENMAN LLP Total	-	(3,828.65)	-	(243,194.44)	-	(247,023.10)	401 S Tryon Street, Suite 2600, Charlotte NC 28202-1935
3	10087R	ANDREWS & KURTH, LLP Total	-	(22,199.32)	(11,123.44)	(144,443.97)	-	(177,766.73)	PO BOX 201785, Houston TX, 77216-1785
4	71707R	RANDOLPH ELECTRIC Total	-	(46,735.28)	(43,463.38)	(60,351.35)	-	(150,550.01)	PO BOX 40, Asheboro NC 27204
5	70402R	EASTMAN CHEMICAL Total	-	(129,529.40)	-	-	-	(129,529.40)	PO BOX 75794, Charlotte NC 28275-0794
6	11928R	TM ACCEPTANCE CORP Total	-	-	(8,256.93)	(107,128.07)	-	(115,385.00)	PO BOX 66204, Chicago IL 60666-6204
7	10734R	HIGHLAND CAPITAL MANAGEMEN Total	-	(11,145.00)	(11,145.00)	(70,998.14)	-	(93,288.14)	13455 Noel Rd Suite 800, Dallas TX 75240
8	12247R	WILLIS OF TEXAS Total	-	-	(18,225.19)	(49,762.89)	-	(67,988.08)	PO BOX 730310, Dallas TX 75373
11	70728R	HEILIND ELECTRONICS, INC. Total	(42,687.14)	(14,061.97)	(5,846.66)	-	-	(62,595.77)	PO BOX 405221, Atlanta GA 30384-5221
9	10241R	CISTECH, INC. Total	(12,451.00)	(12,451.00)	(24,902.00)	(12,451.00)	-	(62,255.00)	PO BOX 63177, Charlotte NC 28263
10	70433R	EPES EXPRESS SERVICES Total	-	(15,162.00)	(17,361.25)	(24,654.88)	-	(57,178.13)	PO BOX 35884, Greensboro NC 27425-5884
12	71132R	LUBRIZOL ADVANCED MATER Total	(51,398.00)	-	-	-	-	(51,398.00)	PO BOX 643050, Pittsburgh PA 15264
13	71890R	SELECTING STAFFING Total	-	(9,332.62)	(14,898.35)	(24,762.70)	-	(48,993.67)	24223 Network Place, Chicago, IL 60673-1242
14	41308R	NEGRI BOSSI USA INC Total	-	-	-	(48,592.00)	-	(48,592.00)	210 EXECUTIVE DR BLDG 3, Newark DE 19702
15	70202R	CAROLINA CONTAINER CO Total	(16,952.71)	(14,221.78)	(10,905.80)	-	-	(43,783.02)	PO BOX 2166, High Point NC 27261
17	71882R	SABIC INNOVATIVE PLASTICS Total	(11,825.73)	(26,631.00)	(4,774.43)	-	-	(43,231.16)	24481 Network Place, Chicago, IL 60673-1244
16	70002R	ACCUCROME TOOL & MOLD Total	-	-	(12,980.00)	(25,970.00)	-	(42,950.00)	249 Rock Crusher Road, Asheboro NC 27203
18	71900R	TARHEEL PAPER & SUPPLY CO. Total	(26,090.13)	(9,060.45)	(802.65)	-	-	(35,953.23)	3200 Centre Park Blvd, Winston-Salem NC 27260
19	70143R	AUTOMATED PACKAGING SYSTEM Total	(9,333.35)	(17,948.17)	189.24	-	-	(27,098.28)	PO BOX 649916, Cincinnati OH 45264-3916
20	70443R	EPEC LLC Total	-	(9,920.19)	-	-	-	(9,920.19)	774169-4169 Solutions Center, Chicago IL 60677-4001
21	71958R	THE AGENCY, INC Total	(1,884.96)	(6,338.81)	(8,392.61)	(2,090.09)	-	(18,706.47)	PO BOX 202056, Dallas TX 75320-2056
22	10849R	INFOR Total	-	(13,415.10)	-	-	-	(13,415.10)	PO BOX 93774, Atlanta GA 31193-3751
23	10624R	GODFREY & KAHN S.C. Total	-	-	(775.50)	(13,207.99)	-	(13,983.49)	780 North Water Street, Milwaukee WI 53202-3590
24	72004R	ULINE INC Total	(4,222.56)	(4,599.07)	(2,185.60)	-	-	(13,007.23)	2200 Lakeside Drive, Waukegan, IL 60075-8361
25	12035R	UMR Total	-	(10,775.96)	-	-	-	(10,775.96)	75 Remittance Dr, Chicago IL 60675-6966
26	70431R	ECOLAB PEST EUMJ Total	-	(1,778.00)	(1,778.00)	(7,112.00)	-	(10,668.00)	PO BOX 6007, Grand Forks, ND 58205-6007
27	11980R	TRAVELERS Total	-	(9,242.63)	-	(1,421.00)	-	(10,663.63)	CL & Specialty Remittance Center, Hartford CT 06183-1008
28	71741R	RIG INC Total	-	-	-	(1,518.00)	-	(1,518.00)	3111 PARK DRIVETRAVERSE CITYUS49686MI
29	70439R	CENTURY UNK FORMER EMBAR Total	-	(2,598.63)	(2,474.64)	(4,498.48)	-	(9,571.75)	P.O. BOX 96064CHARLOTTEUS28296-0648
30	70749R	HALL DIELECTRIC MACHINERY Total	-	-	(2,920.95)	(5,807.49)	-	(8,728.44)	PO BOX 7247-0981PHILADELPHIAUS19170-0981PA
31	11894R	SUN LIFE FINANCIAL Total	-	-	-	(9,442.46)	-	(9,442.46)	420 BRYANT BLVDROCK HILL, SOUTH CAROLINAUS29732SC
32	71929R	TOSHIBA MACHINE CO Total	-	(513.87)	(9,501.26)	(2,475.81)	-	(10,491.94)	AMERICA755 GREENLEAF AVENUEELK GROVE VILLAGEUS60007IL
33	70515R	FEDEX FREIGHT EAST Total	-	(1,134.70)	(9,036.68)	(4,142.09)	-	(14,313.47)	P.O. BOX 840HARRISONUS72602-0840
34	70060R	ASHLAND DIST-PLASTIC DIV Total	(5,928.76)	-	(180.00)	-	-	(6,108.76)	5200 BLAZER PKWYDUBLINUS43017OH
35	71914R	TEKOR APEX Total	-	(5,940.60)	-	-	-	(5,940.60)	505 CENTRAL AVEPAWBUCKETUS28661RI
36	10111R	AICCO, INC Total	-	(2,816.85)	(2,758.17)	-	-	(5,575.02)	PO BOX 200455DALLASUS75320-0455TX
37	71514R	PERFECEAL, INC Total	-	(5,409.80)	-	-	-	(5,409.80)	9800 BUSTLETON AVENUEPHILADELPHIAUS19115PA
38	11876R	SPRINT/31217477 Total	-	-	(2,644.78)	(2,644.78)	-	(5,289.56)	P.O. BOX 219629KANSAS CITYUS64121-9629MO
39	71705R	REEDER PALLET CO INC Total	-	(3,120.00)	(2,080.00)	-	-	(5,200.00)	476 REEDER ROADSEAGROVEUS27341NC
40	71842R	TRELEBORG SEALING Total	(4,995.00)	-	-	-	-	(4,995.00)	DEPT CH 10999PALATINEUS60055-0999IL
41	71547R	PCS CO Total	-	-	-	(4,777.90)	-	(4,777.90)	75 REMITTANCE DRIVE SUITE 3028CHICAGOUS60675-3028IL
42	70263R	COLORITE POLYMERS Total	-	-	-	(4,703.66)	-	(4,703.66)	PO BOX 18118NEWARKUS7191NJ
43	71552R	PACKWORLDUSA Total	-	-	(4,320.52)	-	-	(4,320.52)	
44	11860R	SUN LIFE OF CANADA Total	-	-	-	(3,878.57)	-	(3,878.57)	PO BOX 2274CAROL STREAMUS60132-2274IL
45	10122R	AT&T MOBILITY Total	-	-	(1,841.46)	(1,988.09)	-	(3,829.55)	ACC2417356PO BOX 9004CAROL STREAMUS60197-9004IL
46	71205R	MOLL - SEAGROVE DIVISION Total	-	-	-	(3,805.07)	-	(3,805.07)	
47	70921R	JDV PRODUCTS, INC Total	(1,292.18)	(1,701.65)	-	(698.68)	-	(3,692.51)	22-01 RAPHAEL STREETFAIR LAWNUS7410NJ
48	70640R	GUY M TURNER INC Total	-	-	(3,500.00)	-	-	(3,500.00)	PO BOX 77764514 S HOLDEN RD 27406GREENSBOROUS27417NC
49	80504R	FEDEX Total	-	(2,310.96)	(1,166.87)	-	-	(3,477.83)	P.O. BOX 1140MEMPHISUS38101-1140TN
50	70110R	ALLIED WASTE SERVICES #778 Total	-	(1,050.10)	(2,115.23)	-	-	(3,165.33)	1137 ALBEMARLE ROADTROYUS27371NC
51	71214R	MILACRON MARKETING CO Total	-	-	(3,138.00)	-	-	(3,138.00)	15720 JOHN J DELANEY DR SUITE 300CHARLOTTEUS28277-2747NC
52	72309R	XPEDEX Total	-	-	-	(2,612.53)	-	(2,612.53)	3900 SPRING GARDEN STGREENSBOROUS27407NC
53	71736R	RJG, INC. Total	-	-	-	(2,611.00)	-	(2,611.00)	3111 PARK DRIVETRAVERSE CITYUS49686-4713MI
54	70279R	CARSON Tool & MOLD Total	-	-	(2,550.50)	-	-	(2,550.50)	3070 MOON STATION ROADKENNESAWUS30144GA
55	70161R	ALSCO CLEANROOM Total	-	(975.81)	(1,556.29)	-	-	(2,532.10)	3 YADKIN STREETDURHAMUS27703NC
56	11942R	SUPERIOR VISION Total	-	(804.96)	(634.14)	(1,070.08)	-	(2,509.18)	P.O. BOX 201839DALLASUS75320TX
57	71400R	OFFICE WAREHOUSE Total	(604.35)	(15.73)	(803.39)	(1,013.03)	-	(2,496.50)	126 SCARBORO STREETASHEBOROUS27203NC
58	71712R	REX OIL CO INC Total	-	-	(2,415.65)	-	-	(2,415.65)	1000 LEXINGTON AVETHOMASVILLEUS27360NC
59	70841R	INFOR GLOBAL SOLUTIONS Total	-	-	-	(2,353.62)	-	(2,353.62)	PO BOX 93375ATLANTAUS31199GA
60	71216R	MEREDITH-SPRINGFIELD Total	-	-	-	(2,286.49)	-	(2,286.49)	499 CONNECTION INC321 MOODY STREETLUDLOWMA1056MA
61	70700R	HEAT TECH SYSTEMS Total	-	(277.41)	(1,196.75)	(756.81)	-	(2,230.97)	1496 CLEARVIEW DRIVEACWORTHUS30022GA
62	70254R	QINTAS CORP Total	(459.65)	(1,010.99)	(692.53)	-	-	(2,163.17)	4345 FEDERAL DRGREENSBOROUS27410NC
63	71212R	MILLIKEN CHEMICAL Total	-	-	-	(2,160.31)	-	(2,160.31)	P.O. BOX 1925, M4165PARTANBURGUS29304SC
64	10439R	EMPLOYEE BENEFITS C Total	(1,500.00)	-	-	(461.00)	-	(1,961.00)	PO BOX 44347MADISONUS53744-4347WI
65	70125R	BRADY SERVICES Total	(483.00)	(1,449.00)	-	-	-	(1,932.00)	P.O. BOX 13587GREENSBOROUS27415NC
66	71591R	PACKAGING CORPORATION Total	-	-	(891.33)	(900.15)	-	(1,791.48)	
67	70319R	DOMINO AMIET INC Total	-	(623.10)	(515.87)	(589.69)	-	(1,728.66)	1290 LAKESIDE DRIVEGURNEEUS60031IL
68	11302R	MHNENT MENTAL HEALTH BEHA Total	-	-	(322.00)	(1,288.00)	-	(1,610.00)	PO BOX 911271DALLASUS75391-1271TX
69	11903R	SAFESITE, INC. Total	-	(532.00)	(532.00)	(532.00)	-	(1,596.00)	9505 JOHNNY MORRIS ROADAUSTINUS78724TX
70	70830R	IFM EFFECTOR DIV OF BROWN & Total	-	(1,243.76)	-	(276.50)	-	(1,520.26)	
71	71224R	M. HOLLAND CO Total	-	-	-	(1,470.00)	-	(1,470.00)	400 SKOKIE BLVD, STE 600NORTHBROOKUS60062IL
72	71714R	R.M.S. Total	-	-	-	(1,426.68)	-	(1,426.68)	8600 EVERGREEN BLVDMINNEAPOLISUS55439-6036MN
73	70310R	D-BLAZE INC Total	(736.69)	-	-	(560.00)	-	(1,296.69)	4684 US HWY 220 BUSINESSSOUTHASHEBOROUS27205NC
74	71202R	MCMASER-CARR SUPPLY CO Total	-	-	47.88	(1,264.80)	-	(1,216.92)	600 COUNTRY LINE ROADELMHURSTUS60126IL
75	71515R	PIEDMONT ELECTRIC MOTOR Total	-	-	-	(1,190.28)	-	(1,190.28)	REPAIR INC4635 US HWY 220 N BUSINESSASHEBOROUS27203NC
76	11869R	SPRINT/923627831 Total	-	-	(1,110.72)	-	-	(1,110.72)	PO BOX 650270DALLASUS75265TX
77	71281R	METALS USA Total	-	-	-	(1,105.01)	-	(1,105.01)	PO BOX 644012PITTSBURGHUS15264-4012PA
78	71210R	VILLAGE PRINTING Total	-	-	-	(1,057.58)	-	(1,057.58)	530 ALBERMARLE ROADASHEBOROUS27203NC
79	70316R	DIVERSIFIED ELECTRIC Total	-	(28.04)	(15.32)	(983.25)	-	(1,026.61)	214 ART BRYAN DRASHEBOROUS27203NC
80	71120R	LAIRD TECHNOLOGIES Total	-	(1,009.44)	-	-	-	(1,009.44)	PO BOX 75709CHARLOTTEUS28275-7099NC
81	11500R	PITNEY BOWES CREDIT CORP Total	-	(474.14)	-	(509.14)	-	(977.28)	P.O. BOX 85460LOUISVILLEUS40285-8460KY
82	70209R	COMPONENT MANUFACTURING Total	-	-	(525.00)	(440.00)	-	(965.00)	3121 INTERSTATE PKWYBRUNSWICKVA42120OH
83	71802R	SEAGROVE/ULAH METROPOLITA Total	-	(941.43)	-	-	-	(941.43)	P.O. BOX 17656AGROVEUS27341NC
84	70530R	JST CORPORATION Total	(448.35)	(448.35)	-	-	-	(896.70)	1957 S LAKESIDE DRIVEWAUKEGANUS60088IL
85	70900R	J.A. KING & CO INC Total	-	(243.00)	(527.00)	(125.60)	-	(895.60)	P.O. BOX 21225GREENSBOROUS27420NC
86	70114R	B.S.I. AMERICA INC Total	-	-	(850.00)	-	-	(850.00)	DEPT CH 19307PALATINEUS60055-9307IL
87	70815R	IKON OFFICE SOLUTIONS Total	-	-	(824.18)	-	-	(824.18)	PO BOX 740540ATLANTAUS30374-0540GA
88	70368R	CAROLINA HOIST AND CRANE Total	-	-	(811.60)	-	-	(811.60)	PO BOX 138603310 EAST WENDOVER AVEGREENSBOROUS27405NC
89	71883R	IRON MOUNTAIN INFO MANAG Total	-	(150.12)	(152.00)	(454.12)	-	(756.24)	10331 E MOUNTAIN ST BLDG 321KERNERSVILLEUS27284NC
90	70356R	CHEP Total	-	(691.35)	(14.82)	-	-	(706.17)	8517 SOUTH PARK CIR.ORLANDOUS32839FL
91	12111R	VIRTELA COMMUNICATIONS Total	-	(686.97)	-	-	-	(686.97)	DEPT CH 17533PALATINEUS60055-7533IL
92	71316R	NATVAR Total	-	-	(500.00)	(170.50)	-	(670.50)	8720 US 70 WESTCLAYTONUS27520NC
93	70250R	CAROLINA FLUID COMPONENTS Total	-	(451.04)	(153.70)	6.30	-	(608.44)	9909 STOCKPORT PLACECHARLOTTEUS28273NC
94	70709R	HARVARD FACTORY Total	-	-	-	(601.75)	-	(601.75)	AUTOMATION409 COMMANCHE CIRCLEHARVARDUS60033IL
95	70014R	ASHBORD SUPPLY CO Total	-	(39.90)	(46.40)	(495.59)	-	(581.89)	1916 S. FAYETTEVILLE STASHEBOROUS27203NC
96	71528R	THERMAL LABEL Total	(163.18)	(387.20)	-	-	-	(550.38)	PO BOX 23830KNOXVILLEUS37931TN
97	70644R	GARLAND CO Total	-	-	-	(539.86)	-	(539.86)	3800 EAST 91ST STREETCLEVELANDUS44105OH

101 10163R	TOSHIBA [BEST IMAGE] Total	-	-	(437.33)	-	-	(437.33)	4025 LINDBERGADDISONUS75001TX
102 71804R	SYNVENTIVE MOLDING Total	-	-	(434.39)	-	-	(434.39)	10 CENTENNIAL DRPEABODYUS19600MA
103 10425R	ENROUTE NETWORKS LLC Total	-	-	-	-	(420.00)	(420.00)	3775 ROSWELL ROADSUITE 350MARIETTAUS30062GA
104 71589R	PRATT INDUSTRIES Total	-	(411.26)	-	-	-	(411.26)	
105 71557R	PENN COLOR, INC. Total	-	-	(407.50)	-	-	(407.50)	400 OLD DUBLIN PIKEDOYLESTOWNUS18901PA
106 70204R	CON-WAY TRANSPORTATION Total	-	-	-	-	(378.82)	(378.82)	
107 70105R	BAXTER HEALTHCARE CORP Total	-	(275.93)	-	-	(94.53)	(370.46)	
108 71234R	MATSUI AMERICA INC Total	-	-	-	-	(351.00)	(351.00)	5825 TURNBERRY DRIVEHANOVER PARKUS60133IL
109 71524R	PRECISION FASTENERS INC Total	-	(308.63)	-	-	-	(308.63)	24 WORLD'S FAIR DRUNIT OSOMERSETUS8873NJ
110 11910R	SPRINT 895149810 Total	-	-	(151.23)	(136.01)	-	(287.24)	PO BOX 660075DALLASUS75266-0075TX
111 70267R	STANLEY SUPPLY & SERVICES Total	-	-	(255.12)	-	-	(255.12)	PO BOX 81016WOBURNUS01813-1016MA
112 71889R	SHARP Total	-	-	-	-	(244.92)	(244.92)	1040 E WENDOVER AVEATLANTUS31192-0322GA
113 70436R	EMI PLASTICS Total	-	-	-	-	(238.00)	(238.00)	P.O. BOX 590JACKSON CENTERUS45334OH
114 72113R	VANGUARD PRODUCTS CO Total	-	-	(237.00)	-	-	(237.00)	
115 70211R	COLE-PARMER INSTRUMENT CO Total	-	-	-	-	(207.39)	(207.39)	625 EAST BUNKER COURTVERNON HILLSUS60061-1844IL
116 11569R	PITNEY BOWES - PURCHASE PO Total	-	-	-	-	(193.03)	(193.03)	P.O. BOX 856042LOUISVILLEUS40285-6042KY
117 70272R	CONTROL SOURCE, INC. Total	-	-	-	-	(190.95)	(190.95)	PO BOX 631MOUNT HOLLYUS28120NC
118 71136R	LESLIE EMBLER Total	-	(190.74)	-	-	-	(190.74)	
119 72108R	VERIZON WIRELESS Total	-	-	(83.66)	(82.56)	-	(166.22)	P.O. BOX 18000GREENVILLEUS29606-9000SC
120 71020R	KINEQUIP, INC Total	-	-	(155.88)	-	-	(155.88)	5031-F WEST W.T. HARRIS BLVDCHARLOTTUS28269NC
121 72011R	UNISCO INC Total	-	-	-	-	(149.31)	(149.31)	268 E. MADISON AVECRESSKILLUS7626NJ
122 12256R	WORLDWIDE EXPRESS Total	-	(149.40)	-	-	-	(149.40)	3050 REGENT BLVDSTE 110IRVINGUS75063TX
123 11432R	OZARKA Total	-	-	(136.21)	-	-	(136.21)	PO BOX 856680acc 0120919832LOUISVILLEUS40285-6680KY
124 70748R	HOSPINA COSTA RICA LTDA Total	-	-	-	-	(124.57)	(124.57)	
125 10286R	CRESCENT RESEARCH SERVICES Total	-	-	-	-	(120.00)	(120.00)	PO BOX 64-3622VERO BEACHUS32964FL
126 71811R	STERLING INC Total	-	-	-	-	(114.15)	(114.15)	5200 W. CLINTON AVENUEMILWAUKEEUS53223WI
127 70275R	CAPLUGS Total	-	-	-	-	(109.67)	(109.67)	2150 ELMWOOD AVE.BUFFALOUS14207NY
128 71704R	R & H MOTOR UNES INC Total	-	(65.00)	-	(35.00)	-	(100.00)	3344 R & H DRIVEASHEBOROUS27205NC
129 11853R	SHRED-IT Total	-	(96.30)	-	-	-	(96.30)	9755 CLIFFORD DR SUITE 150DALLASUS75220TX
130 70120R	BARKER AIR & HYDRAULICS Total	-	-	-	(94.56)	-	(94.56)	1308 & 1310 MILLER ROADGREENVILLEUS29607SC
131 70191R	ACHILLES-USA Total	-	(92.50)	-	-	-	(92.50)	1407 BOW ST S.W.EVERETTUS98203WA
132 71241R	MARKEM CORP Total	-	-	-	-	(86.43)	(86.43)	150 CONGRESS STREETKENNESUS9431NH
133 71135R	L-com Total	-	-	(83.45)	-	-	(83.45)	45 BEECHWOOD DRIVENORTH ANDOVERUS01845-1023MA
134 72001R	UPS Total	-	(73.39)	-	-	-	(73.39)	P.O. BOX 7247-0244PHILADELPHIAUS19170-0001PA
135 10500R	FEDEX Total	-	(68.91)	-	-	-	(68.91)	PO BOX 94515 PALATINE IL 60094-4515
136 70181R	ALFA AESAR Total	-	-	-	-	(61.99)	(61.99)	
137 70004R	ALLEN INDUSTRIAL Total	-	(58.04)	-	-	-	(58.04)	420 INDUSTRIAL PARK AVEASHEBOROUS27203NC
138 70513R	FIVE POINTS MEDICAL Total	-	-	-	-	(30.00)	(30.00)	CENTER INCSOO ALBEMARLE ROADASHEBOROUS27204NC
139 70167R	AUTOMATIC VENDING SERVICE Total	-	(24.53)	-	-	-	(24.53)	2045 N. FAYETTEVILLE ST.ASHEBOROUS27203NC
140 70207R	CROSS SALES Total	-	(22.11)	-	-	-	(22.11)	P.O. BOX 10266BELMONTUS28012NC
141 11740R	RETIREMENT PLAN ADMINISTRATIVE SERVICES	-	-	-	-	-	-	1503 SANTA ROSA RD,STE120RICHMONDUS23229-5105VA
142 11322R	MALNORV,MCNEAL&COMPANY PC	-	-	-	-	-	-	PO BOX 6028PARISUS75461TX

#### TOOLING VENDORS

16 70002R	ACCUCHROME TOOL & MOLD Total	-	-	(12,980.00)	(29,970.00)	-	(42,950.00)	240 Rock Crusher Road, Asheboro NC 27203
70279R	CARSON Tool. & MOLD Total	-	-	(2,550.50)	-	-	(2,550.50)	3070 MOON STATION ROADKENNESAWUS30144GA
28 71741R	RIG INC Total	-	(8,595.00)	-	(1,518.00)	-	(10,113.00)	3111 PARK DRIVETRAVERSE CITYUS49686MI
70176R	ACCEDE MOLD AND TOOL CO	-	-	-	-	-	-	1125 LEXINGTON AVEROCHESTERUS14606NY
70810R	JAECO PRECISION INC	-	-	-	-	-	-	1201 HWY 49 SOUTHASHEBOROUS27203NC
70370R	CHOICE TOOL & MOLD INC	-	-	-	-	-	-	9131-130 TH AVE NLRGUS33778FL
70175R	ALLIANCE CAROLINA TOOL	-	-	-	-	-	-	PO BOX 63263CHARLOTTEUS28263-3263NC
70711R	HUSKY INJECTION MOLDING SYSTEMS SYSTEMS INC.	-	-	-	-	-	-	100 HUSKY DRIVEEACHTREE CITYUS30269GA
NEW	CANON VIRGINIA, INC	-	-	-	-	-	-	12000 CANON BLVD NEWPORT NEWS, VA 23606

Total

(3,164,774.10)

In re Moll Industries, Inc,  
DebtorCase No. 10-11371 (MFW)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
IKON Office Solutions PO Box 740540 Atlanta, GA 30374-0540	Canon CPR IR3570 - Copier Canon CPR IR2830 - Copier Canon CPR IR210S - Copier
Pitney Bowes Credit Corp PO Box 85460 Louisville, KY 40285-6460	Postage Meter S#0059169
Best Image Systems (Toshiba) PO BOX 848440 DALLAS TX 75284-8440	Sharp ARM35 35017648 - Copier
TMAC 755 Greenleaf Ave Elk Grove Village, IL 60007	Toshiba 390T Molding Press Toshiba 310T Molding Press Toshiba 240T Molding Press
Medrad 625 Alpha Drive Pittsburgh PA 15238	Medrad Supply Agreement
Tarheel Plastics 2018 E US Highway 64	Earn-out Agreement with Tarheel Plastics in connection with Lexington's facility sale

In re Moll Industries, Inc,  
**Debtor**

Case No. 10-11371 (MFW)  
**(if known)**

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

<b>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.</b>	<b>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</b>
Berkenhoff GmbH Berkenhoffstrasse 14   D-35452 Heuchelheim	Tooth brush Royalty Agreement

In re Moll Industries, Inc ,  
Debtor

Case No. 10-11371 (MFW)  
(if known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Moll Holdings , Inc 13455 Noel Road Suite 1310 Dallas , TX 75240	Moll Industries Inc, 13455 Noel Road Suite 1310 Dallas , TX 75240
Moll Latin America Holdings, Inc 13455 Noel Road Suite 1310 Dallas , TX 75240	Moll Industries Inc, 13455 Noel Road Suite 1310 Dallas , TX 75240
Moll Europe Holdings, Inc, 13455 Noel Road Suite 1310 Dallas , TX 75240	Moll Industries Inc, 13455 Noel Road Suite 1310 Dallas , TX 75240

In re Moll Industries, Inc,  
Debtor

Case No. 10-11371 (MFW)  
(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 6.11.10

Signature:   
Debtor

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,  
of Bankruptcy Petition Preparer

Social Security No.  
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

\_\_\_\_\_  
\_\_\_\_\_

Address

X \_\_\_\_\_  
Signature of Bankruptcy Petition Preparer

\_\_\_\_\_  
Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the \_\_\_\_\_ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the \_\_\_\_\_ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Signature: \_\_\_\_\_

\_\_\_\_\_  
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.