

## United States Bankruptcy Court District of Delaware

In re Calm Waters, L.L.C.,  
Debtor

Case No. 09-11393

Chapter 11

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS           | LIABILITIES      | OTHER |
|---|-------------------|---------------|------------------|------------------|-------|
| A - Real Property   | YES               | 1             | \$ 26,090,000    |                  |       |
| B - Personal Property   | YES               | 3             | \$ 3,172.96      |                  |       |
| C - Property Claimed as Exempt  | NO                | 0             |                  |                  |       |
| D - Creditors Holding Secured Claims  | YES               | 1             |                  | \$ 13,551,878.38 |       |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES               | 2             |                  | \$ 0.00          |       |
| F - Creditors Holding Unsecured Nonpriority Claims                              | YES               | 2             |                  | \$ 240,559.05    |       |
| G - Executory Contracts and Unexpired Leases                                    | YES               | 1             |                  |                  |       |
| H - Codebtors   | YES               | 1             |                  |                  |       |
| I - Current Income of Individual Debtor(s)                                      | NO                | 0             |                  |                  | \$    |
| J - Current Expenditures of Individual Debtors(s)                               | NO                | 0             |                  |                  | \$    |
| <b>TOTAL</b>  |                   | 12            | \$ 26,093,172.96 | \$ 13,792,437.43 |       |

In re Calm Waters, L.L.C.,  
**Debtor**

Case No. 09-11393  
**(If known)**

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY                   | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|---|-----------------------------------|--|-------------------------|
| La Serena 38 Unit Multi-Family<br>Perdido Key, Florida | Owner                                   |                                   | \$26,090,000   | \$13,551,878.38         |
| Boat Slips<br>Perdido Key, Florida                     | Owner                                   |                                   | Unknown  | Unsecured               |

Total > \$26,090,000.00  
 (Report also on Summary of Schedules.)

In re Calm Waters, L.L.C.,  
Debtor

Case No. 09-11393  
(If known)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY  | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION<br>OF PROPERTY                          | H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>-<br>J<br>O<br>I<br>N<br>T<br><br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY, WITH-<br>OUT DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|---|------------------|--|--|---|
| 1. Cash on hand.  | X                |  |  |   |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. |                  | Operating Account<br>Account No.<br>Bank<br>Type<br>Account Name |  | \$2,000.00  |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.   | X                |  |  |   |
| 4. Household goods and furnishings, including audio, video, and computer equipment.   | X                |  |  |   |
| 5. Books, pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.   | X                |  |  |   |
| 6. Wearing apparel.   | X                |  |  |   |
| 7. Furs and jewelry.  | X                |  |  |   |
| 8. Firearms and sports, photographic, and other hobby equipment.  | X                |  |  |   |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  |                  | Prepaid Insurance  |  | \$1,172.96  |
| 10. Annuities. Itemize and name each issuer.  | X                |  |  |   |

In re Calm Waters, L.L.C.,  
Debtor

Case No. 08-11393  
(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

| TYPE OF PROPERTY  | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION<br>OF PROPERTY | H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>J<br>O<br>I<br>N<br>T<br><br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY, WITH-<br>OUT DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|---|------------------|---|---|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)). | X                |   |   |   |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | X                |   |   |   |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | X                |   |   |   |
| 14. Interests in partnerships or joint ventures. Itemize.   | X                |   |   |   |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments.   | X                |   |   |   |
| 16. Accounts receivable.  | X                |   |   |   |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | X                |   |   |   |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | X                |   |   |   |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | X                |   |   |   |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | X                |   |   |   |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | X                |   |   |   |

In re Calm Waters, L.L.C.,  
**Debtor**

Case No. 09-11393  
 (If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| TYPE OF PROPERTY   | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION<br>OF PROPERTY | H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>J<br>O<br>I<br>N<br>T<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY, WITH-<br>OUT DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|--|------------------|---|---|---|
| 22. Patents, copyrights, and other intellectual property. Give particulars.  | X                |   |   |   |
| 23. Licenses, franchises, and other general intangibles. Give particulars.   | X                |   |   |   |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41 A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X                |   |   |   |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.   | X                |   |   |   |
| 26. Boats, motors, and accessories.  | X                |   |   |   |
| 27. Aircraft and accessories.  | X                |   |   |   |
| 28. Office equipment, furnishings, and supplies.   | X                |   |   |   |
| 29. Machinery, fixtures, equipment, and supplies used in business.   | X                |   |   |   |
| 30. Inventory.   | X                |   |   |   |
| 31. Animals.   | X                |   |   |   |
| 32. Crops - growing or harvested. Give particulars.  | X                |   |   |   |
| 33. Farming equipment and implements.  | X                |   |   |   |
| 34. Farm supplies, chemicals, and feed.  | X                |   |   |   |
| 35. Other personal property of any kind not already listed. Itemize.   | X                |   |   |   |

2 continuation sheets attached Total >

\$ 3,172.96

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Calm Waters, L.L.C.,

Case No. 09-11393

**Debtor**

**(If known)**

**SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER<br><i>(See Instructions Above)</i> | CODEBTOR | HWIC | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |         |
|---|----------|------|--|------------|--------------|----------|---|---------------------------|---------|
| ACCOUNT NO.   |          |      | 03/18/2009<br>Financing  |            |              |          | \$ 13,551,878.38                                      |                           |         |
| Wachovia Bank<br>100 South Ashley Drive,<br>Suite 250<br>Tampa, FL 33602<br>ATTN: Jeff Gipson                   | X        |      | VALUE \$ 500,000.00  |            |              |          |   |                           |         |
| ACCOUNT NO.   |          |      |  |            |              |          |   |                           |         |
|   |          |      | VALUE \$   |            |              |          |   |                           |         |
| continuation sheets attached <input type="checkbox"/>   |          |      |  |            |              |          | Subtotal ▶<br>(Total of this page)                    | \$ 13,551,878.38          | \$ 0.00 |
|   |          |      |  |            |              |          | Total ▶<br>(Use only on last page)                    | \$ 13,551,878.38          | \$      |

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Calm Waters, L.L.C.,  
Debtor

Case No. 09-11393  
(if known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**B6E (Official Form 6E) (12/07) – Cont.**

In re Calm Waters, L.L.C.,  
Debtor

Case No. 09-11393  
(if known)

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re Calm Waters, L.L.C.,

Debtor

Case  
No.

09-11393

(If known)

### SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE,<br>JOINT, OR<br>COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |                     |
|--|----------|--|--|------------|--------------|----------|-----------------|---------------------|
|  |          |  |  |            |              |          |                 |                     |
| ACCOUNT NO.  |          |  | <b>SEE ATTACHED SCHEDULE</b>   |            |              |          |                 |                     |
| ACCOUNT NO.  |          |  |  |            |              |          |                 |                     |
| ACCOUNT NO.  |          |  |  |            |              |          |                 |                     |
| Subtotal   |          |  |  |            |              |          | \$              | 0.00                |
| Total  |          |  |  |            |              |          | \$              | <b>\$240,559.05</b> |

1 continuation sheets attached

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

| Creditor's Name   | Address                        | City        | State | Zip                     | Reference Number | Order | Date Claim was Incurred | Consideration for Claim. If Claim is Subject to Setoff, So State | Contingent | Amount of Claim   |
|---|--------------------------------|-------------|-------|-------------------------|------------------|-------|-------------------------|--|------------|-------------------|
| Calm Waters, L.L.C.   |                                |             |       |                         |                  |       |                         |  |            |                   |
| Schedule F - Creditors Holding Unsecured Nonpriority Claims |                                |             |       |                         |                  |       |                         |  |            |                   |
| Beverly Ann Myers, PA                                       | 229 Pine Tree Drive            | Gulf Breeze | FL    | 32561 21                |                  | X     | 2/28/09                 | Business Trade   |            | 3,666.66          |
| Cox Communications  | PO Box 9001078                 | Louisville  | KY    | 40290-1078              | 013690701 0409AB | X     | 4/12/09                 | Business Trade   |            | 353.68            |
| Danielle Benedetti  | 12925 Island Spirit Dr         | Pensacola   | FL    | 32506 1028              |                  | X     | 3/31/09                 | Business Trade   |            | 7,607.76          |
| Delaware Secretary Of State                                 | PO Box 11728                   | Newark      | NJ    | 07101-4728              | 4088148 2008     | X     | 2/1/09                  | Business Trade   |            | 250.00            |
| Empire Land Surveying Inc                                   | 8720 N Palatlox St             | Pensacola   | FL    | 32534 150-05-16         |                  | X     | 1/20/09                 | Business Trade   |            | 1,125.00          |
| FedEx   | PO Box 660481                  | Dallas      | TX    | 75266-0481              | 9-116-59144BB    | X     | 2/24/09                 | Business Trade   |            | 21.52             |
| Firestar Communications Inc                                 | 211 East Ontario Suite 700     | Chicago     | IL    | 60611 1100              |                  | X     | 11/10/08                | Business Trade   |            | 12,443.40         |
| Firestar Interactive  | 211 E Ontario Ste 700          | Chicago     | IL    | 60611 7476              |                  | X     | 12/31/08                | Business Trade   |            | 2,288.12          |
| FL Department of State                                      | PO Box 8198                    | Tallahassee | FL    | 32314 2009FLARCALM      |                  | X     | 4/22/09                 | Business Trade   |            | 42.58             |
| Foti Cleaning Services                                      | 1519 Oakleigh Ct               | Pensacola   | FL    | 32506 1681              |                  | X     | 4/23/09                 | Business Trade   |            | 850.00            |
| Gulf Power Company  | PO Box 830660                  | Birmingham  | AL    | 35283-0660              | 86036 0409       | X     | 4/24/09                 | Business Trade   |            | 4,486.86          |
| Hopping Green & Sams, PA                                    | PO Box 6526                    | Tallahassee | FL    | 32314 43660             |                  | X     | 3/16/09                 | Business Trade   |            | 115.79            |
| Larry M Tew   | 41 West 165 Service Road North | Mobile      | AL    | 33608 97508             |                  | X     | 9/9/08                  | Business Trade   |            | 20,000.00         |
| LM Squared Interactive Solutions LLC                        | 400 Skokie Blvd, Ste 590       | Northbrook  | IL    | 60062 2416              |                  | X     | 1/1/09                  | Business Trade   |            | 75.00             |
| LM Squared LLC  | 400 Skokie Blvd, Ste 590       | Northbrook  | IL    | 60062 2416              |                  | X     | 1/1/09                  | Business Trade   |            | 150.00            |
| MGB of Gulf Breeze Inc                                      | PO Box 12665                   | Pensacola   | FL    | 32591-2665              | 1124             | X     | 2/15/09                 | Business Trade   |            | 1,795.00          |
| Opus Corporation  | 10350 Bren Road W              | Minnetonka  | MN    | 55343 86178-6           |                  | X     | 4/14/09                 | Business Trade   |            | 530.00            |
| Pack Ship & Shop LLC  | 13430 Gulf Beach Hwy           | Pensacola   | FL    | 32507 304               |                  | X     | 12/5/08                 | Business Trade   |            | 410.19            |
| Robb & Stucky Limited LLLP                                  | 2223 West Shore Blvd Suite 400 | Tampa       | FL    | 33607 116910 8TH PAYMEN |                  | X     | 3/1/09                  | Business Trade   |            | 24,120.00         |
| Shutts & Bowen LLP  | 201 S Biscayne Blvd 1500       | Miami       | FL    | 33131 593547            |                  | X     | 4/16/09                 | Business Trade   |            | 13,555.32         |
| Wachovia Bank Commercial Loan                               | PO Box 740502                  | Atlanta     | GA    | 30374-0502              | 910071001        | X     | 3/27/09                 | Business Trade   |            | 145,872.17        |
| Weiland Sciences Inc  | 1828 Bainbridge Ave            | Pensacola   | FL    | 32507 2009-039          |                  | X     | 2/12/09                 | Business Trade   |            | 800.00            |
| <b>TOTAL</b>  |                                |             |       |                         |                  |       |                         |  | <b>\$</b>  | <b>240,569.05</b> |

In re Calm Waters, L.L.C. Page 1/ 13  
**Debtor**

Case No. 09-11393  
**(if known)**

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| Opus South Contractors, LLC   | Contract for Design Build  |
| Opus Architects & Engineers   | Contract for architectural and structural design   |
| Jordan & Skala Engineers, Inc.  | Contract for MEP design services   |
| Opus South Construction Corporation   | General Service Contract   |
| The WIT Group   | General Service Contract   |
| Universal Engineering Sciences  | General Service Contract   |

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| Opus South Corporation  | General Service Contract   |
| Coastal Insulation  | Contract for building insulation   |
| Southern Rebar Placement  | Contract for rebar installation  |
| Tendon Systems LLC  | General Service Contract   |
| Thomas Industries, Inc.   | General Service Contract   |
| Valient Products, Inc.  | General Service Contract   |
| Project Consulting Services, Inc.   | General Service Contract   |

In re Calm Waters, L.L.C. Page 3/13  
 Debtor

Case No. 09-11393  
 (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

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|---|--|
| ABC Welding & Railing LLC   | Contract for handrail installation   |
| ABG Caulking Contractors, Inc   | Contract for caulking and sealants   |
| American Tennis Courts, Inc.  | Contract to install tennis courts  |
| Amerigas Propane LP   | General Service Contract   |
| Armstrong Cabinet Products  | Contract for cabinets  |
| Atlantic Industrial Fence Company   | Contract to install fencing  |
| Bay Plastering, Inc.  | Contract for plastering and stucco   |

In re Calm Waters, L.L.C. Page 4/13  
 Debtor

Case No. 09-11393  
 (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

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|---|--|
| Beilharz Architects, Inc.   | Contract for architectural services  |
| Bell Steel Company  | Contract to provide steel  |
| Ben F. Perry Company, Inc.  | General Service Contract   |
| Berkel & Company Contractors, Inc.  | Contract for deep foundation installation  |
| Bill Burch Building Sales   | General Service Contract   |
| Building Supply Center, Inc.  | General Service Contract   |
| Burns Dewatering Services, Inc.   | General Service Contract   |

In re Calm Waters, L.L.C. Page 5/13  
 Debtor

Case No. 09-11393  
 (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

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|---|--|
| CECO  | General Service Contract   |
| Cox Pools of the Southeast  | Contract for swimming pools  |
| Creative Flooring   | General Service Contract   |
| David Brown Coatings, Inc   | General Service Contract   |
| Davis Masonry, LLC  | Contract for masonry installation  |
| DeGraaf Systems, Inc.   | General Service Contract   |
| Eifler Construction Hoist Company, LLC  | Contract to furnish hoisting equipment   |

In re Calm Waters, L.L.C. Page 6/13  
 Debtor

Case No. 09-11393  
 (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

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|---|--|
| ERW Services, Inc.  | General Service Contract   |
| Executive Landscaping   | General Service Contract   |
| Fibertech Columns, Inc.   | General Service Contract   |
| Fire Protection Specialists   | General Service Contract   |
| Fireplace Concepts, Inc.  | General Service Contract   |
| Florida Glass of Tampa Bay, Inc   | Contract for glass & glazing   |
| FRS Mechanical Corporation  | General Service Contract   |

In re Calm Waters, L.L.C. Page 7/13  
 Debtor

Case No. 09-11393  
 (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

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|---|--|
| GC Specialties, Inc.  | General Service Contract   |
| Heaton Bros. Construction   | General Service Contract   |
| Kone, Inc.  | General Service Contract   |
| Lee's Glass & Window Works, Inc   | General Service Contract   |
| Lee's Mountain Homes, Inc.  | General Service Contract   |
| Magnolia Steel Company  | General Service Contract   |
| Nelson Plumbing Contractors   | General Service Contract   |

In re Calm Waters, L.L.C. Page 8/ 13  
 Debtor

Case No. 09-11393  
 (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

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|---|--|
| Northwest Florida Underground LLC   | General Service Contract   |
| Pav'r Construction, Inc.  | General Service Contract   |
| Pensacola Ready Mix LLC   | Contract to provide concrete ready mix   |
| Redish Canvas & Awning  | General Service Contract   |
| Solid Design Fabricators  | General Service Contract   |
| Southeast Building Systems LLC  | General Service Contract   |
| Southern Door & Hardware  | General Service Contract   |

In re Calm Waters, L.L.C. Page 9/13  
**Debtor**

Case No. 09-11393  
 (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

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|---|--|
| Southern Earth Sciences   | General Service Contract   |
| Southern Prestressed Concrete, Inc.   | General Service Contract   |
| Sprocket Studios  | General Service Contract   |
| Thompson Engineering  | General Service Contract   |
| United Lighting & Supply Company  | General Service Contract   |
| US Mail Supply, Inc.  | General Service Contract   |
| Coastal Construction Interior Design, Inc.  | General Service Contract   |

In re Calm Waters, L.L.C. Page 10/ 13  
 Debtor

Case No. 09-11393  
 (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

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|---|--|
| Maxim Crane Works   | General Service Contract   |
| Opus Corp.  | General Service Contract   |
| Home Depot Credit Services  | General Service Contract   |
| Hopping Green & Sams, PA  | General Service Contract   |
| Shutts & Bowen LLP  | General Service Contract   |
| Wachovia Bank   | General Service Contract   |
| Hilti Inc.  | General Service Contract   |

In re Calm Waters, L.L.C. Page 11/13  
 Debtor

Case No. 09-11393  
 (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

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|---|--|
| Sprint  | General Service Contract   |
| A.A. Casey Company  | General Service Contract   |
| Warren Hollow Metal   | General Service Contract   |
| Creative Flooring of Pensacola, Inc.  | General Service Contract   |
| Staples Credit Plan   | General Service Contract   |
| Gulf Power Company  | General Service Contract   |
| LM Squared LLC  | General Service Contract   |

In re Calm Waters, L.L.C. Page 12/13  
**Debtor**

Case No. 09-11393  
**(if known)**

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

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|---|--|
| Empire Land Surveying, Inc.   | General Service Contract   |
| Ballinger Publishing  | General Service Contract   |
| Wetland Sciences, Inc.  | General Service Contract   |
| Firestar Communications, Inc  | General Service Contract   |
| Innerarity Hardware, Inc.   | General Service Contract   |
| Cox Communications Gulf Coast   | General Service Contract   |
| Danielle Benedetti  | General Service Contract   |

In re Calm Waters, L.L.C. Page 13/13  
 Debtor

Case No. 09-11393  
 (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

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|---|--|
| Beverly Ann Myers, PA   | General Service Contract   |
| Pack, Ship, and Shop LLC  | General Service Contract   |
| Foti Cleaning Services  | General Service Contract   |
| Robb & Stucky, Limited  | General Service Contract   |
| LM Squared Interactive Solutions LLC TPA  | General Service Contract   |
| Moldsprayers, LLC   | General Service Contract   |
| Larry M. Tew  | General Service Contract   |

In re Calm Waters, L.L.C.,  
**Debtor**

Case No. 09-11393  
**(if known)**

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR  | NAME AND ADDRESS OF CREDITOR   |
|---|--|
| Opus South Corporation<br>3344 Peachtree Rd NE, Suite 1650<br>Atlanta, GA 30326 | Wachovia Bank<br>100 South Ashley Drive, Suite 250<br>Tampa, FL 33602<br>ATTN: Jeff Gipson |

In re Calm Waters, L.L.C.,  
Debtor

Case No. 09-11393  
(If known)

### DECLARATION CONCERNING DEBTOR'S SCHEDULES

#### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Signature \_\_\_\_\_  
Debtor

Date \_\_\_\_\_

Signature \_\_\_\_\_  
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

#### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,  
of Bankruptcy Petition Preparer

Social Security No.  
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

\_\_\_\_\_  
\_\_\_\_\_  
Address

X \_\_\_\_\_  
Signature of Bankruptcy Petition Preparer

\_\_\_\_\_  
Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Limited Liability Company [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets (Total shown on summary page plus \_\_\_\_\_), and that they are true and correct to the best of my knowledge, information, and belief.

Date 6/9/09

Signature: Anne Marie Solberg  
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.