

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In Re: ) Chapter 11  
 )  
 NEXPAK CORPORATION, *et al.*,<sup>1</sup> ) Case No. 09-11244 (PJW)  
 )  
 Debtors. ) Jointly Administered

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,  
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On April 10, 2009, the debtors and debtors-in-possession (each a “Debtor” and collectively, the “Debtors”) in the above-captioned case filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 through 1330 (the “Bankruptcy Code”). The Debtors and their respective addresses, case numbers and federal tax identification numbers are as follows:

<u>DEBTOR</u> (Other names, if any, used by the Debtor in the last 8 years)	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>EID #</u>
NexPak Corporation [f/k/a Mediapak Corporation]	2444 Meadowbrook Parkway Duluth, GA 30096	09-11244 (PJW)	52-2132207
AEI Acquisition LLC	2444 Meadowbrook Parkway Duluth, GA 30096	09-11245 (PJW)	52-2181655
Atlantic Precision Molding Company LLC	2444 Meadowbrook Parkway Duluth, GA 30096	09-10246 (PJW)	13-4034923
EPM Holdings, Inc.	2444 Meadowbrook Parkway Duluth, GA 30096	09-11247 (PJW)	52-2134658
JMP Acquisition LLC	2444 Meadowbrook Parkway Duluth, GA 30096	09-11248 (PJW)	52-2181660
NexPak Holdings LLC	2444 Meadowbrook Parkway Duluth, GA 30096	09-11249 (PJW)	13-4068844

**DATE, TIME AND LOCATION OF MEETING OF CREDITORS.** June 4, 2009 at 10:00 a.m.  
 The meeting will take place at J. Caleb Boggs Federal Building, 844 King Street, 2<sup>nd</sup> Floor, Room 2112, Wilmington, DE 19801.

**MEETING OF CREDITORS.** The Debtors’ representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), is required to appear at the meeting of creditors

<sup>1</sup> The Debtors are the following entities: NexPak Corporation (2207); Atlanta Precision Molding Co., LLC (4923); EPM Holdings, Inc. (4658); NexPak Holdings LLC (8844); JMC Acquisition LLC (1660); and AEI Acquisition LLC (1655).

on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtor(s) and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

**COMMENCEMENT OF CASES.** A Petition for reorganization under chapter 11 of the Bankruptcy Code has been filed in this Court by the Debtor listed above, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtor's property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents are available at [www.deb.uscourts.gov](http://www.deb.uscourts.gov).

**DEADLINE TO FILE A PROOF OF CLAIM.** Notice of a deadline will be sent at a later time.

**NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE.** None appointed to date.

**COUNSEL FOR THE DEBTOR(S):**

William A. Hazeltine, Esquire  
SULLIVAN · HAZELTINE · ALLINSON LLC  
4 East 8th Street, Suite 400  
Wilmington, DE 19801  
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**PURPOSE OF CHAPTER 11 FILING.** Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

**CREDITORS MAY NOT TAKE CERTAIN ACTIONS.** A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review §362 of the Bankruptcy Code and may wish to seek legal advice. **The staff of the Clerk's Office is not permitted to give legal advice.**

**CLAIMS.** Schedules of assets and liabilities, including schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for

determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtor's known creditors.** Proof of Claim forms are also available from the clerk's office of any bankruptcy court, from the Court's web site at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) and from the website of Delaware Claims Agency, LLC the Debtors' claims and noticing agent at, [www.delawareclaimsagency.com](http://www.delawareclaimsagency.com).

**DISCHARGE OF DEBTS.** Confirmation of chapter 11 case may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

Dated: April 20, 2009

For the Court: /s/ David D. Bird  
Clerk of the U.S. Bankruptcy Court for the District of Delaware

**File a Notice:**

09-11244-PJW Nexpak Corporation, et al.,

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: PJW

Case Flag: PlnDue, DsclsDue,  
MEGA, LEAD, CLMSAGNT**U.S. Bankruptcy Court****District of Delaware**

## Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 4/20/2009 at 1:02 PM EDT and filed on 4/20/2009

**Case Name:** Nexpak Corporation, et al.,**Case Number:** 09-11244-PJW**Document Number:** 48**Docket Text:**

Notice of Meeting of Creditors/Commencement of Case , *Meeting of Creditors and Fixing of Certain Dates* Filed by Nexpak Corporation, et al.,. Hearing scheduled for 6/4/2009 at 10:00 AM at US District Court, 844 King St., Room 2112, Wilmington, Delaware. (Hazeltine, William)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**\\Sha-svr\shared\Shared-Files\1 Scans for filings\NexPak\notices\Notice of Commencement and 341 Meeting.pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=4/20/2009] [FileNumber=7155193-0]  
[8b0f6d244ab9d14241139e130af59099d7b5bd270c919d1ac8049c6b8a573b24e53d  
373f8d666abddb7f5a1c0bfd1d521a4792b5f3ea3ce9e5454b4534ea03d]]

**09-11244-PJW Notice will be electronically mailed to:**

William A. Hazeltine on behalf of Debtor AEI Acquisition LLC  
Bankruptcy001@sha-llc.com

Mark X. Mullin on behalf of Creditor Highland Capital Management, L.P.  
mark.mullin@haynesboone.com, dian.gwinnup@haynesboone.com

Richard W. Riley on behalf of Creditor Highland Capital Management, L.P.  
rwriley@duanemorris.com

United States Trustee  
USTPREGION03.WL.ECF@USDOJ.GOV

**09-11244-PJW Notice will not be electronically mailed to:**

David L. Buchbinder  
United States Trustee  
J. Caleb Boggs Federal Building  
844 King Street  
Ste. 2313, Lockbox 35  
Wilmington, DE 19801