

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
)
DYNAMERICA MANUFACTURING,) Chapter 11
LLC,) Case No. 08-11515 (KG)
)
Debtor.)
_____)

NOTICE OF BAR DATES

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE FOLLOWING DEBTOR:

DynAmerica Manufacturing, LLC, f/k/a DynAmerica Manufacturing Company, Inc. —
Case No. 08-15515 (KG) (the “Debtor”)

On July 18, 2008, the Debtor commenced a case under Chapter 11 of title 11, the United States Code (the “**Bankruptcy Code**”). Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduce to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

PLEASE TAKE NOTICE THAT on September 22, 2008, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) having jurisdiction over the Chapter 11 case of the Debtor entered an order (the “**Bar Date Order**”) establishing the following bar dates:

- (i) October 21, 2008 at 4:00 p.m. Eastern Time as the last date and time for each person or entity with an administrative priority claim under 11 U.S.C. § 503(b)(9) for “the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of the debtor’s business” (each, a “**Section 503(b)(9) Claim**”) to make a request for allowance and/or payment of any such Section 503(b)(9) Claims against the Debtor (the “**Section 503(b)(9) Bar Date**”).
- (ii) November 11, 2008 at 4:00 p.m. Eastern Time as the last date and time for each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, and trust, but excluding federal, state and local governmental units) to file a Proof of Claim against the Debtor (the “**General Bar Date**”).

- (iii) January 21, 2009 at 4:00 p.m. Eastern Time as the last date and time for each federal, state and local governmental unit to file a Proof of Claim against the Debtor (the "Governmental Bar Date").

A. PROCEDURES IN CONNECTION WITH GENERAL BAR DATE (November 11, 2008 at 4:00 p.m. Eastern Time) AND GOVERNMENTAL BAR DATE (January 21, 2009 at 4:00 p.m. Eastern Time)

1. Who Must File A Proof of Claim

You MUST file a Proof of Claim if you have a claim that arose prior to July 18, 2008 and your claim is not one of the other types of claims described in section 2 below. Acts or omissions of the Debtor that arose before July 18, 2008 may give rise to claims against the Debtor notwithstanding that such claims may not have matured or become fixed or liquidated prior to such date.

2. Who Should Not File A Proof of Claim

You should not file a Proof of Claim if:

- A. You have already properly filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, a Proof of Claim against the Debtor using a claim form which substantially conforms to the Proof of Claim Official Form No. 10;
- B. Your claim is listed on the Debtor's Schedules of Assets and Liabilities and Schedules of Executory Contracts and Unexpired Leases that are on file with the Court (collectively, the "**Schedules**") and is not described as "disputed," "contingent," or "unliquidated," and you do not dispute the amount or nature of the claim for such person or entity as set forth in the Schedules;
- C. You have a claim for costs of administration under 11 U.S.C. §§ 503(b)(1) through (8).

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A VALID CLAIM OR THAT THE DEBTOR OR THE COURT BELIEVE THAT YOU HAVE A VALID CLAIM.

3. When And Where to File Proofs of Claim

Except as provided for herein, all Proofs of Claim must be filed so as to be received by mail or overnight courier or messenger on or before November 11, 2008 at 4:00 p.m. Eastern Time (or January 21, 2009 at 4:00 p.m. for governmental units only) at the following address:

by first class mail to:

Delaware Claims Agency, LLC
P.O. Box 515
Wilmington, Delaware 19801

or

by overnight mail or courier to:

Delaware Claims Agency, LLC
230 North Market Street
Wilmington Delaware 19801

Proof of Claims will be deemed timely filed only if actually received by Delaware Claims Agency, LLC on or before the General Bar Date, except that Proofs of Claim filed by governmental units will be deemed timely filed if actually received by Delaware Claims Agency, LLC at the above address on or before the Governmental Bar Date. Proofs of Claim may not be delivered by facsimile, telecopy or electronic mail transmission.

4. Content of Proofs of Claim

If you file a Proof of Claim, your filed Proof of Claim must (i) be written in English, (ii) be denominated in lawful currency of the United States, (iii) conform substantially with the Proof of Claim Official Form No. 10 (sample enclosed), and (iv) be signed by you or your authorized agent.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITTEN DOCUMENTS OR INSTRUMENTS UPON WHICH SUCH CLAIM IS BASED.

EXCEPT WITH RESPECT TO CLAIMS OF THE TYPE SET FORTH IN SECTION A.2, ANY CREDITOR WHO FAILS TO TIMELY FILE A PROOF OF CLAIM ON OR BEFORE NOVEMBER 11, 2008 AT 4:00 P.M. EASTERN TIME (OR JANUARY 21, 2009 AT 4:00 P.M. EASTERN TIME FOR GOVERNMENTAL UNITS ONLY) SHALL NOT BE PERMITTED TO VOTE ON ANY PLAN OF REORGANIZATION OR PARTICIPATE IN ANY DISTRIBUTION IN SUCH DEBTOR'S CHAPTER 11 CASE ON ACCOUNT OF SUCH CLAIM, OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

5. The Debtor's Schedules And Access Thereto

You may be listed as the holder of a claim against the Debtor in the Debtor's Schedules. The amounts listed on the Schedules do not include any payments the Debtor may have made after July 18, 2008.

Copies of the Schedules may be examined by interested parties between the hours of 9:00 a.m. and 4:00 p.m. Eastern Time, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, Fifth Floor, Wilmington, Delaware, or during regular business hours at the offices of Debtor's counsel listed at the end of this Notice.

A CLAIMANT SHOULD CONSULT AN ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM IN THESE CASES.

**B. PROCEDURES IN CONNECTION WITH SECTION 503(b)(9) BAR DATE
(October 21, 2008 at 4:00 p.m. Eastern Time)**

1. Who Must File a Section 503(b)(9) Claim

If you delivered goods to the Debtor between June 29, 2008 and July 18, 2008 and have not been paid for those goods and wish to assert a Section 503(b)(9) Claim, you MUST file make any and all requests for allowance and/or payment of your Section 503(b)(9) Claim on or before the Section 503(b)(9) Bar Date. Section 503(b)(9) Claims by definition may include only such claims that (i) arose between June 29, 2008 and July 18, 2008 and (ii) are otherwise entitled to priority under 11 U.S.C. § 503(b)(9).

2. Who Should Not File a Section 503(b)(9) Claim

You should not file a Section 503(b)(9) Claim if you have previously filed a request for allowance and/or payment of your Section 503(b)(9) Claim with the Clerk of the United States Bankruptcy Court for the District of Delaware

YOU SHOULD NOT ASSERT SECTION 503(b)(9) CLAIM UNLESS YOUR CLAIM IS ENTITLED TO ADMINISTRATIVE PRIORITY UNDER 11 U.S.C. § 503(b)(9). THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A VALID SECTION 503(b)(9) CLAIM OR THAT THE DEBTOR OR THE COURT BELIEVE THAT YOU HAVE A VALID SECTION 503(b)(9) CLAIM.

3. When and Where to File Section 503(b)(9) Claims

You must file a request for allowance and/or payment of any Section 503(b)(9) Claims with the Clerk of Court for the United States Bankruptcy Court for the District of Delaware on or before **October 21, 2008 at 4:00 p.m. Eastern Time.**

4. What to File

You should not use Proof of Claim Official Form No. 10 to assert a Section 503(b)(9) Claim. You must make a motion for allowance and/or payment of your Section 503(b)(9) Claim. If you are unsure of what to file to assert your Section 503(b)(9) Claim, you should consult your attorney.

YOUR REQUEST FOR SHOULD INCLUDE COPIES OF ANY WRITTEN DOCUMENTS OR INSTRUMENTS UPON WHICH YOUR SECTION 503(b)(9) CLAIM IS BASED.

EXCEPT WITH RESPECT TO CLAIMS OF THE TYPE SET FORTH IN SECTION B.2, ANY PERSON OR ENTITY WHO FAILS TO TIMELY ASSERT A SECTION 503(b)(9) CLAIM ON OR BEFORE OCTOBER 21, 2008 AT 4:00 P.M. EASTERN TIME SHALL NOT BE PERMITTED TO VOTE ON ANY PLAN OF REORGANIZATION OR PARTICIPATE IN ANY DISTRIBUTION IN SUCH DEBTOR'S CHAPTER 11 CASE ON ACCOUNT OF SUCH CLAIM, OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

Dated: September 24, 2008
Wilmington, Delaware

Counsel for Debtor and Debtor-in-Possession

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