

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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|----------------------------------------|---|-------------------------------------------------------|
| IN RE: |) | Chapter 11 |
| |) | |
| APCO LIQUIDATING TRUST and, |) | Case No. 05-12355 (PJW) |
| APCO MISSING STOCKHOLDER TRUST, |) | |
| |) | Jointly Administered |
| |) | |
| |) | Hearing Date: September 30, 2005 at 9:00 a.m. |
| Debtors. |) | Obj. Deadline: September 23, 2005 at 4:00 p.m. |

**NOTICE OF HEARING TO CONSIDER APPROVAL OF THE
DEBTORS' DISCLOSURE STATEMENT**

NOTICE IS HEREBY GIVEN as follows:

1. On August 19, 2005, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") their *Liquidating Plan of Reorganization*, dated August 19, 2005 [Docket No. 8] (the "Plan") and their *Disclosure Statement*, dated August 19, 2005 [Docket No. 7] (the "Disclosure Statement").

2. A hearing to consider approval of the Disclosure Statement, as it may be amended, and any documents proposed to be transmitted therewith, will be held before The Honorable Peter J. Walsh, United States Bankruptcy Court Judge, 824 Market Street, 6th Floor, Wilmington, Delaware 19801 on September 30, 2005 at 9:00 a.m. (prevailing Eastern Time), or as soon thereafter as counsel may be heard (the "Hearing"). The Hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at an adjourned Hearing. Pursuant to Rule 3017(a) of the Federal Rules of Bankruptcy Procedure and Rule 3017-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, any party requesting a copy of the Disclosure Statement or the Plan shall furnish their request in writing to Richards, Layton & Finger, P.A., One Rodney Square, P.O. Box 551, Wilmington, Delaware 19899 (Attention: John H. Knight, Esq.). The Debtors will, at their own expense, provide a copy of the Disclosure Statement or Plan to the requesting party.

3. Any objections to the Disclosure Statement shall be in writing, shall set forth the name of the objectant, the nature and amount of any claims or interests held by the objectant against the Debtors, the basis for the objection and the specific grounds therefor and (a) shall be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 together with proof of service, no later than 4:00 p.m. (prevailing Eastern Time) on September 23, 2005 (the "Objection Deadline") and (b) must be served so as to be received on or before the Objection Deadline on (i) attorneys for the Debtors, Richards, Layton & Finger, P.A., One Rodney Square, P.O. Box 551, Wilmington, Delaware 19899 (Attention: John H. Knight, Esq.) and (ii) the Office of the United States Trustee for the District of Delaware, 844

King Street, Suite 2313, Lockbox 35, Wilmington, Delaware 19801-3519 (Attention: William K. Harrington, Esq.).

Dated: August 24, 2005
Wilmington, Delaware

/s/ Rebecca Booth
Gregory P. Williams (Del. Bar #2168)
John H. Knight (Del. Bar #3848)
Rebecca L. Booth (Del. Bar #4031)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
P.O. Box 551
Wilmington, DE 19899

PROPOSED ATTORNEYS FOR DEBTORS
AND DEBTORS IN POSSESSION