

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
CF CAPITAL ASSETS LLC,	:	Case No. 05-11557 (PJW)
	:	
Debtor.	:	Voting Deadline: April 24, 2006 at 5:00 p.m.
	:	
	:	Plan Objection Deadline: April 26, 2006 at 4:00 p.m.
	:	
	:	Confirmation Hearing Date: May 3, 2006 at 2:00 p.m.
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**NOTICE OF (A) DEADLINE FOR CASTING VOTES TO ACCEPT OR REJECT
DEBTOR'S FIRST AMENDED CHAPTER 11 PLAN OF REORGANIZATION (B)
HEARING TO CONSIDER CONFIRMATION AND (C) OTHER RELATED MATTERS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On March 10, 2006, the above-captioned debtor and debtor in possession (the "Debtor") filed its proposed first amended chapter 11 plan of reorganization (as it may be further amended, the "Plan") and related first amended disclosure statement (the "Disclosure Statement").

2. Pursuant to an Order of the Court dated March 23, 2006 (the "Disclosure Statement Order"), the Disclosure Statement and certain related materials (collectively, the "Solicitation Materials") were approved for solicitation of votes to accept or reject the Plan. A hearing to consider confirmation of the Plan (the "Confirmation Hearing") will be held before the Honorable Peter J. Walsh, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Sixth Floor, Wilmington, DE 19801 **on May 3, 2006 at 2:00 p.m., Eastern Time.**

3. Pursuant to the Disclosure Statement Order, the Court approved certain procedures for tabulation of votes to accept or reject the Plan. If you are the holder of a claim against the Debtor as of March 15, 2006 (the "Record Date") in a class entitled to vote on the Plan, you have received with this Notice a ballot form (a "Ballot") and voting instructions appropriate for your claim. The following procedures apply with respect to voting your claim:

(a) Except as provided in subparagraph (b) below, for your vote to accept or reject the Plan to be counted, you must complete all required information on the Ballot, execute the Ballot and return the completed original Ballot to the address indicated on the instructions so that it is received **no later than 5:00 p.m., Eastern Time, on April 24, 2006 (the "Voting Deadline")**. Any failure to follow the voting instructions included with the Ballot or to

return a properly completed Ballot so that it is received by the Voting Deadline will disqualify your Ballot and your vote.

(b) Whether your claim will be temporarily allowed solely for purposes of voting to accept or reject the Plan, or otherwise counted in connection with the confirmation process, is determined in accordance with the following tabulation rules approved by the Court in the Disclosure Statement Order (the “Tabulation Rules”):

- Unless otherwise provided in the Tabulation Rules described below, a claim shall be deemed temporarily allowed for voting purposes in an amount equal to the greater of (i) the amount of such claim as set forth in the Debtor’s schedules of assets and liabilities filed on August 1, 2005, as amended on January 26, 2006 and any further amendments thereto (collectively, the “Schedules”) and (ii) the amount of such claim as set forth in a timely filed proof of claim;
- If a claim is deemed allowed in accordance with or pursuant to the Plan, such claim shall be temporarily allowed for voting purposes in the deemed allowed amount set forth in the Plan;
- If a claim for which a proof of claim has been timely filed is (i) marked as contingent, unliquidated or disputed on its face; or (ii) listed as contingent, unliquidated or disputed in the Schedules, either in whole or in part, and no proof of claim has been timely filed with respect thereto, such contingent, unliquidated, or disputed amount will be temporarily allowed for voting purposes in the amount of \$1.00;
- If a claim for which a proof of claim has been timely filed is marked as a priority claim, either in whole or in part, but is listed in the Schedules as a nonpriority claim or as a priority claim only in part, such claim shall be temporarily allowed for voting purposes as a nonpriority claim in an amount equal to the greater of (i) the entire amount of such claim as set forth in the proof of claim or (ii) the nonpriority claim set forth in the Schedules, provided that such claim is not listed in the Schedules or marked on the proof of claim as contingent, unliquidated or disputed;
- If a claim has been estimated or otherwise allowed for voting purposes by order of the Court, such claim shall be temporarily allowed for voting purposes in the amount so estimated or allowed by the Court;
- If the Debtor has filed and served an objection to a claim at least 15 days before the Voting Deadline, such claim shall be temporarily allowed or disallowed for voting purposes in accordance with the relief sought in the objection, unless the Court orders otherwise;

- If a claim holder identifies a claim amount on its Ballot that is less than the amount otherwise calculated in accordance with the Tabulation Rules, the claim will be temporarily allowed for voting purposes in the lesser amount identified on such Ballot;
- Any Ballot that is properly completed, executed and timely returned but does not indicate an acceptance or rejection of the Plan will not be counted;
- If a creditor casts more than one Ballot voting the same claim before the Voting Deadline, the last Ballot received before the Voting Deadline shall be deemed to reflect the voter's intent and thus to supersede any prior Ballots submitted with respect to such claim; and
- Creditors must vote all of their claims within a particular class under the Plan either to accept or reject the Plan and may not split their votes; thus, a Ballot (or a group of Ballots within a class received from a single creditor) that partially rejects and partially accepts the Plan shall not be counted.

(c) The temporary allowance of your claim for voting purposes does not constitute an allowance of your claim for purposes of receiving distributions under the Plan and is without prejudice to the rights of the Debtor in any other context, including the right of the Debtor to contest the amount, classification, or validity of any claim for purposes of allowance and distribution under the Plan. Unless the Court orders otherwise, your claim will not be counted for voting purposes in excess of the amount as determined in accordance with the Tabulation Rules. If you wish to vote your Claim in an amount other than the amount resulting from application of the above Tabulation Rules, you must file a motion to estimate your Claim for voting purposes (an “Estimation Motion”), either separately or combined with a response to a claim objection filed by the Debtor or other party in interest. Any Estimation Motion must be filed no later than seven days prior to the Voting Deadline. **If necessary, a hearing shall be held on any unresolved Estimation Motion on or before the Confirmation Hearing.** Any responses to an Estimation Motion shall be filed with the Court and served upon the movant at least three business days before the Estimation Hearing. The Estimation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Estimation Hearing or any continued hearing. You should consult legal counsel should you have any questions.

4. Objections, if any, to confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection; and (d) be filed with the Bankruptcy Court, 824 Market Street, Third Floor, Wilmington, DE 19801, and served so that they are received by the following persons **on or before 4:00 p.m., Eastern Time, on April 26, 2006**: (i) counsel to the Debtor, Blank Rome LLP, 1201 Market Street, Suite 800, Wilmington, DE 19801, Attn: Michael D. DeBaecke; (ii) counsel to Huntington, Buchanan Ingersoll, P.C., The Nemours Building, 1007 North Orange Street, Suite 1110, Wilmington, DE 19801, Attn: William D. Sullivan; (iii) counsel to XXV Corp., Gesas, Pilati, Gesas and Golin, Ltd., 53 West Jackson Boulevard, Suite 528, Chicago, IL 60604, Attn: Michael L. Gesas; (iv) counsel to the Creditors’ Committee, Cross & Simon LLC, 913 North Market Street, 11th Floor, Wilmington,

DE 19899, Attn: Donna L. Harris; and (v) the Office of the United States Trustee, J. Caleb Boggs Building, 844 King Street, Suite 1110, Wilmington, DE 19801, Attn: William Harrington.

5. The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Confirmation Hearing or any continued hearing.

Dated: March 29, 2006

BLANK ROME LLP

/s/ Michael D. DeBaecke

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