

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
THE MIIX GROUP, INC., <u>et al.</u> ,	)	Case No. 04-13588 (MFW)
	)	
Debtors.	)	Jointly Administered

**Objection Deadline: December 15, 2005 @ 4:00 p.m. (ET)**  
**Hearing Date: December 22, 2005 @ 4:00 p.m. (ET)**

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT**

1. On November 18, 2005, above-captioned debtors and debtors in possession (the “Debtor’s”) filed with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) the Debtor’s Plan of Liquidation (the “Plan”) and the accompanying Disclosure Statement (the “Disclosure Statement”). The Debtor’s intend to present the Disclosure Statement, and any changes or modifications thereto, for approval at a hearing before the Honorable Mary F. Walrath, beginning at 4:00 p.m. prevailing Eastern Time on December 22, 2005, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5<sup>th</sup> Floor, Wilmington, Delaware 19801 (the “Disclosure Statement Hearing”).

2. Objections, if any, to approval of the Disclosure Statement must be in writing and must: (i) state the name and address of the objector or entity proposing a modification to the Disclosure Statement and the amount of its claim or nature of its interest in the Debtors’ chapter 11 cases; (ii) specify the basis and nature of any objection and set forth any proposed modification to the Disclosure Statement, together with suggested language; and (iii) be filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801, together with proof of service, and served so as to be **RECEIVED on or before 4:00 p.m. prevailing Eastern Time on December 15, 2005** (the “Objection Deadline”) by the following: (i) the debtors, The MIIX Group, Inc., Two Princess

Road, Lawrenceville, NJ 08648 (Attn: Perry M. Mandarino); (ii) counsel to the debtors, Drinker Biddle & Reath LLP, 1100 N. Market Street, Suite 1000, Wilmington, DE 19801 (Attn: Andrew C. Kassner); (iii) counsel to the Official Committee of Unsecured Creditors, Lowenstein Sandler PC, 65 Livingston Avenue, Roseland, NJ 07068 (Attn: Peter J. D'Auria); Jaspán Schlesinger Hoffman LLP, 913 Market Street, 12th Floor, Wilmington, DE 19801 (Attn: Frederick B. Rosner); and (iv) the Office of the United States Trustee, 844 N. King Street, Room 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Joseph J. McMahon).

3. Copies of the Plan and Disclosure Statement may be obtained by parties in interest at the Debtor's expense upon written request to Drinker Biddle & Reath LLP, 1100 N. Market Street, Suite 1000, Wilmington, DE 19801 (Attn: Andrew C. Kassner), facsimile (302) 467-4201. In addition, copies of the Disclosure Statement and the Plan may be found on the Bankruptcy Court's website, [www.deb.uscourts.gov](http://www.deb.uscourts.gov), and are on file with the Clerk of the Bankruptcy Court, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, DE 19801. The Disclosure Statement may be amended at any time prior to or at the Disclosure Statement Hearing, and the Disclosure Statement Hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing(s).

Dated: November 21, 2005

**DRINKER BIDDLE & REATH LLP**

/s/ Howard A. Cohen  
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Debtors-in-Possession