

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**DATATEC SYSTEMS, INC. and
DATATEC INDUSTRIES, INC.,**

Debtors.

Chapter 11

Case No. 04-13536 (PJW)

Jointly Administered

**NOTICE OF HEARING TO CONSIDER APPROVAL OF
DISCLOSURE STATEMENT PURSUANT TO SECTION 1125
OF THE BANKRUPTCY CODE FOR DEBTORS' FIRST AMENDED JOINT PLAN OF
LIQUIDATION**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On July 22, 2005, Datatec Systems, Inc. and Datatec Industries, Inc. (collectively, the "Debtors") filed: (a) the First Amended Joint Plan of Liquidation (as it may be further amended, the "Plan"); and (b) the Disclosure Statement (as it may be further amended, the "Disclosure Statement") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court").

2. A hearing (the "Disclosure Statement Hearing") will be held before the Honorable Peter J. Walsh, United States Bankruptcy Judge, at the Bankruptcy Court on **August 30, 2005 at 9:30 a.m. (Prevailing Eastern Time)** to consider the entry of an order finding, among other things, that the Disclosure Statement contains "adequate information" within the meaning of section 1125 of the United States Bankruptcy Code and approving the Disclosure Statement.

3. In accordance with Rule 3017(a) of the Federal Rules of Bankruptcy Procedure, requests for copies of the Disclosure Statement and the Plan by parties in interest may be made in writing to Richards, Layton & Finger P A., Attn: Aja Inskip, One Rodney Square, P O. Box 551, Wilmington, Delaware 19899 (electronic mail: Inskip@rlf.com; fax number: (302) 651-7701).

4. Responses and objections, if any, to the approval of the Disclosure Statement or the other relief sought by the Debtors in connection with approval of the Disclosure Statement, must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response; and (d) be filed, together

with proof of service, with the Bankruptcy Court and served **so as to be actually received on or before 4:00 p.m. (Prevailing Eastern Time) on August 23, 2005** by: (i) the Debtors, Lowenstein Sandler PC, Attention: Bruce Buechler, Esq , 65 Livingston Avenue, Roseland, New Jersey 07068, and Richards, Layton & Finger P A , Attention: John H Knights, Esq , One Rodney Square, P.O. Box 551, Wilmington, Delaware 19899; (ii) Blank Rome LLP, Attention: Bonnie G. Fatell, Esq 1201 N Market Street, Suite 800, Wilmington, Delaware 19801; and (iii) the Office of the United States Trustee, Suite 2207 J. Caleb Boggs Federal Building, 844 N. King Street, Wilmington, Delaware 19801, Attention: Richard Schepacarter, Esq

5 Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against and equity interests in the Debtors who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan and various documents related thereto, unless otherwise ordered by the Bankruptcy Court

6. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT

7. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing

Dated: July 22, 2005
Wilmington, Delaware

Respectfully submitted,



John H Knight (I.D. No 3848)
Jason M. Madron (I.D. No 4431)
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-and-

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Attorneys for Debtors and Debtors in Possession