

Factory 2-U Stores, Inc.
Case No.: 04-10111 (PJW)

Claim Number	Date Filed	CreditorName	Total Claim Amount
1	12/12/2005	R&W Arizona Properties, L.L.C., aka R&W Arizona Partners, L.L.C.	\$11,159.43
2	12/20/2005	Springs Industries, Inc.	\$0.00
3	12/23/2005	ASM Capital, L.P.	\$2,739.98
4	12/27/2005	Jackson, Laviennia	\$0.00
5	12/27/2005	AARO Inc The Lock Shop	\$372.63
6	12/27/2005	Wallis, Rhonda	\$30.00
7	12/27/2005	Umatilla County Assessment & Taxation	\$1,683.71
8	12/27/2005	Stephens, Ken or Jean	\$415.00
9	12/27/2005	Venegas (Saucedo), Sandra	\$0.00
10	12/27/2005	Grays Harbor County	\$0.00
11	12/27/2005	ASM Capital	\$22,750.00
12	12/27/2005	J. Dennis Semler, Tulsa County Treasurer	\$2,323.00
13	12/27/2005	Villa, Dolores B.	\$0.00
14	12/28/2005	Morris, Devin	\$0.00
15	12/30/2005	Monroe, Tonya	\$0.00
16	12/30/2005	Martins, Debbie	\$0.00
17	1/3/2006	Markwims International Corp.	\$32,529.65
18	1/3/2006	Metropolitan Agencies, Inc.	\$1,341.84
19	1/3/2006	Canby Utility	\$1,121.65
20	1/3/2006	Blair, Mario Demetrious	\$0.00
21	1/6/2006	Hinds, Alice	\$5,000.00
22	1/6/2006	Sanchez, Henrietta	\$0.00
23	1/6/2006	West Coast Novelty	\$20,218.58
24	1/9/2006	Kitsap County Treasurer	\$486.58
25	1/9/2006	Pulaski County Treasurer (CLAIM WITHDRAWN)	\$0.00
26	1/9/2006	Arizona Public Service Co.	\$1,719.64
27	1/9/2006	The Carrington Company	\$14,510.90
28	1/10/2006	Placer County Tax Collector	\$0.00
29	1/10/2006	Leonard A. Feinberg, Inc.	\$170,540.50
30	1/10/2006	Broadcast Music, Inc.	\$31,235.55
31	1/10/2006	Occupancy Cost and Audit Group, Inc.	\$0.00
32	1/11/2006	Weingarten Realty Investors	\$1,980.96
33	1/12/2006	Stonich, Marian L.	\$0.00
34	1/13/2006	City of Rohnert Park	\$337.60
35	1/13/2006	Robinson, Frances M.	\$0.00
36	1/13/2006	Speers Design Associates	\$0.00
37	1/16/2006	Airgas-Southwest, Inc.	\$987.81
38	1/17/2006	Verdugo (Martin), Norma	\$3,500.00
39	1/17/2006	Cougar International	\$0.00
40	1/17/2006	Riverside County Treasurer-Tax Collector	\$0.00
41	1/17/2006	Lane County Dept. of Assessment	\$1,117.24
42	1/17/2006	Smith, Tenisha	\$0.00
43	1/4/2005	ASM Capital, L.P.	\$0.00
44	1/10/2005	One Step Up, Ltd.	\$0.00
45	1/14/2005	Forman, Charles	\$200,670.18
46	1/18/2005	Chase International Corp.	\$5,500.00
47	1/21/2005	Liquidity Solutions, Inc.	\$176,637.46
48	4/1/2005	PBC International, Inc.	\$48,339.00
49	4/12/2005	Revenue Management	\$27,692.96
50	4/2/2004	Chino Spectrum (Store #478)	\$34,560.29

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51	9/28/2004	Darco Enterprises, Inc.	\$39,480.00
52	12/23/2004	Interactive Communications International, Inc.	\$60,626.94
53	12/27/2004	Clark County Assessor	\$0.00
54	3/11/2005	DL Ruffin Road	\$120,209.92
55	3/15/2005	Oak Tree Three Investment, LLC	\$0.00
56	11/7/2005	Asm Capital - Apollo Jeans	\$0.00
57	11/7/2005	ASM Capital - Baron Distributor, Inc.	\$0.00
58	11/7/2005	ASM Capital - Benny's Wholesale	\$0.00
59	11/7/2005	ASM Capital - Hemisphere Worldwide	\$0.00
60	11/7/2005	ASM Capital - HG Hosiery Associates	\$0.00
61	11/7/2005	ASM Capital - I-FE Apparel	\$0.00
62	11/7/2005	ASM Capital - Kardar Industries	\$0.00
63	11/7/2005	ASM Capital - Mercury Beach Maid	\$0.00
64	11/7/2005	ASM Capital - Pride USA	\$0.00
65	11/7/2005	ASM Capital - Rich Rags of NY, Inc.	\$0.00
66	11/7/2005	ASM Capital - Royal Wear Div. Glamour Fashions	\$0.00
67	11/7/2005	ASM Capital - Samtex Fashions	\$0.00
68	11/7/2005	ASM Capital - Smith Distributors	\$0.00
69	11/7/2005	ASM Capital - Tawil Associates, Inc.	\$0.00
70	11/7/2005	ASM Capital - Turbo Cat, Inc.	\$0.00
71	11/7/2005	ASM Capital - Vetement Cap City	\$0.00
72	1/20/2006	Hennigan, Bennett & Dorman LLP	\$16,129.40
73	1/20/2006	Young Conaway Stargatt & Taylor, LLP	\$52,436.11
74	1/20/2006	XRoads Solutions Group, LLC	\$83,499.54
75	1/20/2006	Hughes Hubbard & Reed LLP	\$5,657.04
76	1/20/2006	Kekst and Company	\$2,011.82
77	1/20/2006	Littler Mendelson	\$2,530.37
78	1/20/2006	Deloitte & Touche LLP	\$5,619.15
79	1/20/2006	Greenberg Traurig, LLP	\$0.00
80	1/20/2006	Landis Rath & Cobb LLP	\$1,214.41
81	1/20/2006	FTI Consulting, Inc.	\$0.00
82	1/20/2006	Ernst & Young	\$5,963.35
83	1/20/2006	Huntley, Mullaney & Spargo, LLC	\$4,195.07
84	1/20/2006	Peisner Johnson & Company, L.L.P.	\$8,181.18
85	1/23/2006	Coyman, Edward F. & Helen A.	\$0.00
86	1/23/2006	Selma K. Enterprises Ltd. d/b/a Fawn Creations	\$35,700.00
87	1/23/2006	The Cafaro Northwest Partnership	\$19,088.36
88	1/24/2006	Mohave County Treasurer	\$1,114.89
89	1/25/2006	Pacific Gas and Electric Company	\$37,196.59
90	1/26/2006	Benaridez, Merlinda M.	\$0.00
91	1/26/2006	Diaz, Ofelia	\$0.00
92	1/30/2006	Enterprise Fleet Services	\$8,259.26
93	2/2/2006	Carl Warren & Company	\$12,989.80
94	2/3/2006	City of Oceanside, CA	\$200.00
95	2/3/2006	Givins, Juliet	\$25,000.00
96	2/3/2006	AM&S of San Diego, Inc.	\$23,125.50
97	2/6/2006	Cobbs, Kassia	\$0.00
98	2/6/2006	Celtic International Inc.	\$550.00
99	2/6/2006	Franklin, Lance D.	\$0.00
100	2/6/2006	Arends, Gracee	\$12,000.00
101	2/6/2006	Cochise County Treasurer	\$2,802.12

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Claim Number	Date Filed	CreditorName	Total Claim Amount
102	2/7/2006	Jones Apparel Group, Inc.	\$0.00
103	2/9/2006	ASM CAPITAL III, L.P.	\$365,767.20
104	2/9/2006	Hughes, Heidi C.	\$0.00
105	2/9/2006	Alliance Wholesale Corporation	\$62,250.00
106	2/13/2006	M. W. Schofield, Clark County Assessor	\$0.00
107	2/14/2006	Dan River Inc.	\$0.00
108	2/15/2006	Givins, Juliet	\$0.00
109	2/15/2006	Sherwood Brands LLC	\$114,497.68
110	2/15/2006	Matlie & Company, Inc.	\$99,112.00
111	2/15/2006	Pacific Bell Telephone Co.	\$0.00
112	2/16/2006	Williams, Mitchell	\$0.00
113	2/17/2006	Gabbay, Manige	\$0.00
114	2/17/2006	United Air Conditioning Service Co., Inc.	\$5,434.77
115	2/17/2006	Urban Station USA Inc.	\$21,000.00
116	2/17/2006	Revenue Management	\$59,040.00
117	2/20/2006	Bruce Campbell Trust c/o Greater Missouri Builders	\$150,000.00
118	2/20/2006	Bruce Campbell Trust c/o Greater Missouri Builders	\$6,875.00
119	2/20/2006	The Tom E. Dixon Trust	\$0.00
120	2/21/2006	Greenberg Traurig, LLP	\$603,792.79
121	2/21/2006	FTI Consulting, Inc.	\$1,000,477.27
122	2/21/2006	RGGD Inc, dba Crystal Art Gallery	\$459.00
123	2/21/2006	Teachers Insurance and Annuity Association of America for the benefit of its separate Real Estate ac	\$66,759.07
124	2/21/2006	NYC Department of Finance	\$2,440.48
125	2/21/2006	Spoontiques, Inc.	\$13,339.20
126	2/22/2006	ASM Capital	\$175,434.62
127	2/22/2006	TXU Energy Retail Company LP	\$4,569.46
128	2/22/2006	KHP LP	\$0.00
129	2/22/2006	Duron, Francis Ortiz	\$0.00
130	2/22/2006	Crossings at Halls Ferry, LLC	\$0.00
131	2/22/2006	AG Indio Fashion Mall, LLC	\$0.00
132	2/22/2006	New Plan Excel Realty Trust, Inc. Owner of Northshore West, Houston, TX	\$14,506.56
133	2/22/2006	New Plan Excel Realty Trust, Inc. owner of Northshore West, Houston, TX	\$80,843.58
134	2/22/2006	New Plan Excel Realty Trust, Inc. owner of CA New Plan Fixed Rate Partnership, L.P. t/a Texas City	\$40,968.00
135	2/22/2006	Wells Fargo Bank, Trustee (French Trust)	\$9,312.40
136	2/22/2006	Hekmatravan Family Norwalk, LLC et. al.	\$0.00
137	2/23/2006	TXU Energy Retail Company LP	\$0.00
138	2/27/2006	Aleman, Mary E.	\$0.00
139	3/6/2006	Babers, Stanley	\$68,565.51
140	3/6/2006	Gatson, Michael A.	\$68,565.51
141	3/6/2006	Bates, Tokendrick	\$0.00
142	3/14/2006	Kelley, Victoria	\$0.00
143	3/17/2006	Culbert, Ericka P.	\$0.00
144	3/27/2006	Revenue Management	\$52,800.00
145	4/13/2006	Revenue Management	\$0.00
146	5/22/2006	Contact Security, Inc.	\$29,873.14
147	8/11/2006	C.H. Robinson Worldwide, Inc.	\$0.00
148	8/24/2006	CWC Inventories, Inc.	\$15,000.00

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149	9/25/2006	Jefferson County Tax Collector	\$0.00
150	10/10/2006	Stargate Apparel, Inc. D/B/A Absolute Jeans	\$24,513.60
151	11/6/2006	H.I.S. International Corp.	\$52,100.00
152	11/13/2006	Josie Accessories	\$0.00
153	12/1/2006	Josie Accessories, Inc.	\$10,000.00
154	12/8/2006	Regent Baby Products Corp.	\$57,043.48
155	12/26/2006	Clipper Exxpress Company d/b/a Clipper Group	\$25,000.00
156	1/23/2007	Shenny California, Inc.	\$35,000.00
157	2/12/2007	Selma K. Enterprises, Ltd.	\$4,536.00
158	2/22/2007	ASM Capital	\$15,750.00
159	1/4/2007	Dreamwear, Inc.	\$24,000.00
160	4/9/2007	Revenue Management	\$0.00
161	5/7/2007	AAI Foster Grant, Inc.	\$19,500.00
162	6/29/2007	McNaughton Apparel Group, Inc.	\$25,000.00
163	3/12/2008	Carry's Company (Div. of 2797836 Canada Inc)	\$17,280.00
164	7/25/2008	ASM Capital	\$52,640.50
165	9/15/2008	City of Fort Worth	\$5,040.30
166	3/26/2010	Fashion Options, Inc.	\$75,000.00

Secured Claims	\$0.00
Priority Claims	\$22,320.30
Unsecured Claims	\$1,334,034.18
Administrative Claims	\$3,625,015.60
Total Claim Amount	\$4,981,370.08