

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
WW WAREHOUSE, INC., f/k/a	)	
WOODWORKERS WAREHOUSE, INC.,	)	Case No. 03-13655 (JBR)
	)	
Debtor.	)	

**NOTICE OF HEARING TO CONSIDER APPROVAL  
OF DISCLOSURE STATEMENT OF THE DEBTOR AND THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS'  
JOINT PLAN OF LIQUIDATION OF WW WAREHOUSE, INC.  
f/k/a WOODWORKERS WAREHOUSE, INC.**

NOTICE IS HEREBY GIVEN THAT:

1. On May 20, 2004, the above-captioned debtor and debtor in possession (the "Debtor") and its official committee of unsecured creditors (the "Committee"), in the above-captioned cases under chapter 11, of title 11, of the United States Code (the "Bankruptcy Code"), filed in the United States Bankruptcy Court for the District of Delaware a **Disclosure Statement of the Debtor and the Official Committee of Unsecured Creditors' Joint Plan of Liquidation of WW Warehouse, Inc. f/k/a Woodworkers Warehouse, Inc.** (the "Disclosure Statement") pursuant to Rule 3016(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), for use in soliciting acceptances or rejections of the Joint Plan of Liquidation of WW Warehouse, Inc. f/k/a Woodworkers Warehouse, Inc. (the "Plan").

2. Copies of the Disclosure Statement and the Plan, and pleadings and orders in the Debtor's case, are publicly available for review at: **Office of the Clerk, United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 N. Market Street, 2<sup>nd</sup> Floor, Wilmington, Delaware 19801** ([www.deb.uscourts.gov](http://www.deb.uscourts.gov)) (the "Bankruptcy Court"). Copies of the Disclosure Statement and Plan may also be obtained by contacting the undersigned counsel for the Debtor.<sup>1</sup>

3. A hearing will be held on **June 14, 2004 at 2:00 p.m.** (Prevailing Eastern Time) before the Honorable Joel B. Rosenthal, United States Bankruptcy Judge, at the Bankruptcy Court to consider approval of the Disclosure Statement (the "Disclosure Statement Hearing"). The Disclosure Statement Hearing may be adjourned from time to time by announcement in open court at the first scheduled hearing or an adjourned hearing without further written notice to parties-in-interest.

4. Any objections to the Disclosure Statement (a) must be in writing, (b) must be in conformity with the Bankruptcy Code, Bankruptcy Rules and Local Rules of Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, (c) must state with particularity the legal and factual basis for the objection, (d) must reference with specificity the text of the Disclosure Statement to which the objection is made, (e) must provide proposed language changes or insertions to the Disclosure Statement to resolve the objection and (f) must

<sup>1</sup> All requests must be sent in writing to the attention of Christopher A. Ward, Esquire of The Bayard Firm at the address provided below.

be filed with the Bankruptcy Court and served upon the following parties, so as to be actually received, on or before 4:00 p.m. (Prevailing Eastern Time) on **June 1, 2004**: (i) Debtor, WW Warehouse, Inc. f/k/a Woodworkers Warehouse, Inc., Attn: Rick Welker, P.O. Box 368 Pembroke, Massachusetts 02359; (ii) Debtor's counsel, The Bayard Firm, Attn: Christopher A. Ward, Esq., 222 Delaware Avenue, Suite 900, Wilmington, Delaware 19801; (iii) Counsel to the Committee, (a) Saul Ewing LLP, Attn: Donald J. Detweiler, Esquire, 222 Delaware Avenue, Suite 1200, Wilmington, Delaware 19801 and (b) Saul Ewing LLP, Attn: Irving E. Walker, Esquire and Joyce E. Kuhns, Esquire, 100 South Charles Street, 15<sup>th</sup> Floor, Baltimore, Maryland 21201-2773; and (iv) Office of the United States Trustee, 844 King Street, 2<sup>nd</sup> Floor, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esq. Only those objections timely filed and served will be considered by the Bankruptcy Court.

5. IF ANY OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

Dated: Wilmington, Delaware  
May 20, 2004

**SAUL EWING LLP**

**THE BAYARD FIRM**

By: /s/ Donald J. Detweiler  
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By: /s/ Christopher A. Ward  
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and

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**Attorneys for WW Warehouse, Inc., f/k/a  
Woodworkers Warehouse, Inc.  
Debtor and Debtor-in-Possession**

**Attorneys for the Official Committee of  
Unsecured Creditors of WW Warehouse, Inc.,  
f/k/a Woodworkers Warehouse, Inc.**