

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
SEITEL, INC., et al.,¹) Case No. 03-12227 (PJW)
)
Debtors.) (Jointly Administered)

**NOTICE OF BAR DATES, DEADLINES AND PROCEDURES
FOR THE FILING PROOFS OF CLAIM AND INTEREST**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST
OR INTERESTS IN THE ABOVE-CAPTIONED DEBTORS:

PLEASE TAKE NOTICE that on July 21, 2003 (the “Petition Date”), Seitel, Inc., Seitel Management, Inc., N360X, L.L.C., Seitel Delaware, Inc., Seitel Data Corp., Seitel Data, Ltd., Seitel Offshore Corp., Datatel, Inc., Seitel Solutions, Inc., Seitel Solutions, L.L.C., Seitel Solutions, Ltd., SI Holdings, G.P., Seitel Solutions Holdings, L.L.C., Seitel Canada Holdings, Inc., SEIC, Inc., SEIC, L.L.C., DDD Energy, Inc., Energy Venture Holdings, L.L.C., Endeavor Exploration, L.L.C., Seitel Geophysical, Inc., Seitel Gas & Energy Corp., Seitel Power Corp., Geo-Bank, Inc., Alternative Communication Enterprises, Inc., EHI Holdings, Inc., Exsol, Inc., Seitel IP Holdings, LLC., Seitel Natural Gas, Inc., Seitel Canada, L.L.C., Matrix Geophysical, Inc., and Express Energy I, LLC (collectively, the “Debtors”) each filed voluntary petitions for relief under Chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that on August 18, 2003 the Bankruptcy Court entered an order (the “Bar Date Order”) establishing the bar dates, deadlines and procedures described in this notice for filing proofs of claim against and interest in the Debtors in the above-captioned jointly administered Chapter 11 cases.

IF YOU ARE A HOLDER OF A CLAIM AGAINST OR INTEREST IN ANY OF THE ABOVE CAPTIONED DEBTORS, PLEASE READ THIS NOTICE CAREFULLY. YOUR RIGHTS MAY BE AFFECTED.

¹ The Debtors are the following entities: Seitel, Inc.; Seitel Management, Inc.; N360X, L.L.C.; Seitel Delaware, Inc.; Seitel Data Corp.; Seitel Data, Ltd.; Seitel Offshore Corp.; Datatel, Inc.; Seitel Solutions, Inc.; Seitel Solutions, L.L.C.; Seitel Solutions, Ltd.; SI Holdings, G.P.; Seitel Solutions Holdings, L.L.C.; Seitel Canada Holdings, Inc.; SEIC, Inc.; SEIC, L.L.C.; DDD Energy, Inc.; Energy Venture Holdings, L.L.C.; Endeavor Exploration, L.L.C.; Seitel Geophysical, Inc.; Seitel Gas & Energy Corp.; Seitel Power Corp.; Geo-Bank, Inc.; Alternative Communication Enterprises, Inc.; EHI Holdings, Inc.; Exsol Inc.; Seitel IP Holdings, LLC; Seitel Natural Gas, Inc.; Seitel Canada L.L.C.; Matrix Geophysical, Inc.; and Express Energy I, LLC.

Bar Dates and Deadlines

General Bar Date. **October 14, 2003 at 5:00 p.m.** has been established as the last date and time for all persons or entities (excluding governmental units) holding a claim against or interest in the Debtors, or any one of them, to file proofs of claim or interest with respect to any such claim or interest that arose on or prior to the Petition Date (the “General Bar Date”).

Bar Date for Governmental Units. **January 18, 2004 at 5:00 p.m.** has been established as the last date and time for governmental units to file proofs of claim that arose on or prior to the Petition Date (the “Governmental Bar Date”, together with the General Bar Date, the “Bar Dates”).

Other Claim Deadlines. All creditors holding claims against the Debtors arising from (i) the rejection of an executory contract or unexpired lease pursuant to Section 502(g) of the Bankruptcy Code, (ii) the recovery of an avoidable transfer pursuant to Section 502(h) of the Bankruptcy Code, or (iii) the incurrence of certain taxes pursuant to Section 502(i) of the Bankruptcy Code must file proofs of claim on or before the later to occur of the applicable Bar Date or thirty (30) days after the date that any such claim first arises under Sections 502(g), 502(h) or 502(i) of the Bankruptcy Code.

Who Must File

Unless otherwise provided herein, any person or entity, including any governmental entity, who asserts a claim against or interest in any of the Debtors *that arose prior to the Petition Date* must timely file a proof of claim or interest on or before the applicable Bar Date, if such claim or interest:

- Is not listed as claim or interest on the schedules of assets and liabilities (the “Schedules”) filed by the appropriate Debtor or Debtors in these Chapter 11 cases;
- Is listed on the Schedules of the appropriate Debtor or Debtors as “disputed,” “contingent” or “unliquidated;”
- Is listed on the Schedules of the appropriate Debtor or Debtors, but you disagree with the amount listed for such claim or interest; or
- Is listed on the Schedules of the appropriate Debtor or Debtors, but you disagree with the classification (or lack thereof) of such claim as an unsecured, priority or secured claim.

ANY CREDITOR HAVING A CLAIM OR POTENTIAL CLAIM AGAINST THE DEBTORS, NO MATTER HOW REMOTE OR CONTINGENT, MUST FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE. A CLAIMANT MAY WANT TO CONSULT AN ATTORNEY REGARDING ANY INQUIRIES REGARDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

Who is Not Required to File

Notwithstanding anything to the contrary contained in this Notice, the following persons or entities are **NOT** required to file a proof of claim or interest on or before the applicable Bar Date:

Any person or entity who has already properly filed a proof of claim or interest for each claim or interest asserted, utilizing a claim form that substantially conforms to the enclosed proof of claim form or Official Form No. 10;

Any person or entity (i) whose claim is listed on the Schedules of the appropriate Debtor or Debtors and whose claim is not listed as “disputed,” “contingent,” or “unliquidated” and (ii) who agrees that such Schedules properly reflect (a) the Debtor or Debtors against which the claimant asserts its claim, (b) the amount of the claim asserted, and (c) the manner of classification of the claim asserted;

Holders of administrative expense claims allowable under sections 503(b) and 507(a)(1) of the Bankruptcy Code;

Holders of claims allowed by an order of the Bankruptcy Court entered on or before the Bar Date;

Any person or entity holding common stock of the Debtors for such equity Interest; and

Any Debtor or non-Debtor affiliate asserting a claim against any Debtor.

Procedure for Filing

All persons who or entities which are required to file a proof of claim or proof of interest must file such proof of claim or interest with the Clerk of the Bankruptcy Court on or before the applicable Bar Date set forth above. To be valid, all proofs of claim or interest must substantially conform to the enclosed proof of claim form or Official Form No. 10 and must (i) be in English; (ii) specifically set forth the name and case number of each Debtor against which such claim is asserted; (iii) be denominated in lawful currency of the United States; (iv) describe the transaction, agreement or other circumstances giving rise or relating to the claim; (v) describe the collateral and its estimated value, if applicable, granted to the creditor in respect of the claim; and (vi) include copies of any invoices, statements or other documents evidencing the amount and/or basis of the claim.

All proofs of claim or interest must be filed with and received by the Clerk of the Bankruptcy Court at the address set forth below no later than 5:00 p.m. Eastern Standard Time on the applicable Bar Date.

If By Mail

Delaware Claims Agency, LLC
P O Box 515
Wilmington DE 19899

If By Courier or Hand

Delaware Claims Agency, LLC
103 W 7th Street
Wilmington DE 19801

Any proof of claim or interest submitted by facsimile will not be accepted and will not be deemed filed until such proof is submitted in accordance with the method described in this Notice. Such proofs of claim or interest will be deemed timely filed only if they are actually received on or before the applicable Bar Date. Since mail delays may occur, it is important that your proof of claim or interest be mailed or delivered well in advance of the date specified above.

A proof of claim form and instructions sheet are enclosed with this notice, along with a listing of each Debtor and each Debtor's respective bankruptcy case number. If for any reason you do not receive a proof of claim form but wish to file a proof of claim or interest, you may obtain a proof of claim form by contacting Debtors' counsel at Greenberg Traurig LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, DE 19801 (Attn: Elizabeth Thomas, Legal Assistant), or through the Bankruptcy Court's general website and Claim Form link at <http://www.deb.uscourts.gov/forms.htm>.

Access to the Debtors' Schedules

Copies of the Schedules are available for inspection by appointment during regular business hours at: (i) the offices of Greenberg Traurig LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, DE 19801; and (ii) between the hours of 8:30 a.m. and 4:00 p.m. at the Office of the Clerk of the Bankruptcy Court, 824 Market Street, 5th Floor, Wilmington, Delaware 19801. The Clerk's telephone number is 302-252-2900.

Effect of Not Filing

IF YOU ARE REQUIRED TO BUT FAIL TO TIMELY AND PROPERLY FILE A PROOF OF CLAIM OR INTEREST ON OR BEFORE THE APPLICABLE BAR DATE SET FORTH ABOVE, YOUR CLAIM OR INTEREST WILL BE FOREVER BARRED FROM (I) VOTING WITH RESPECT TO ANY PLAN(S) OF REORGANIZATION FILED IN THE DEBTORS' CHAPTER 11 CASES, AND (II) RECEIVING ANY DISTRIBUTION UNDER ANY SUCH PLAN(S) OF REORGANIZATION.

BY ORDER OF THE UNITED STATES BANKRUPTCY
COURT FOR THE DISTRICT OF DELAWARE.

Dated: Wilmington, Delaware
August 22, 2003

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Debtors-in-Possession

Chapter 11 Debtors and Case Numbers

SEITEL, INC.	03-12227
SEITEL MANAGEMENT, INC.	03-12228
N360X, LLC	03-12229
SEITEL DELAWARE, INC.	03-12230
SEITEL DATA CORP.	03-12231
SEITEL DATA, LTD.	03-12232
SEITEL OFFSHORE CORP.	03-12233
DATATEL, INC.	03-12234
SEITEL SOLUTIONS, INC.	03-12235
SEITEL SOLUTIONS, LLC	03-12236
SEITEL SOLUTIONS, LTD.	03-12237
SI HOLDINGS, G.P.	03-12238
SEITEL SOLUTIONS HOLDINGS, LLC	03-12239
SEITEL CANADA HOLDINGS, INC.	03-12240
SEIC, INC.	03-12241
SEIC, LLC	03-12242
DDD ENERGY, INC.	03-12243
ENERGY VENTURE HOLDINGS, LLC	03-12244
ENDEAVOR EXPLORATION, LLC	03-12245
SEITEL GEOPHYSICAL, INC.	03-12246
SEITEL GAS & ENERGY CORP.	03-12247
SEITEL POWER CORP.	03-12248
GEO-BANK, INC.	03-12249
ALTERNATIVE COMMUNICATION ENTERPRISES, INC.	03-12250
EHI HOLDINGS, INC.	03-12251
EXSOL, INC.	03-12252
SEITEL IP HOLDINGS, LLC	03-12253
SEITEL NATURAL GAS, INC.	03-12254
SEITEL CANADA, LLC	03-12255
MATRIX GEOPHYSICAL, INC.	03-12256
EXPRESS ENERGY, LLC	03-12257