

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
Waterlink, Inc., et al.¹,) Case No. 03-11989 (PJW)
) (Jointly Administered)
Reorganized Debtors.)

**NOTICE OF DEADLINE FOR FILING REQUESTS FOR PAYMENT OF
ADMINISTRATIVE EXPENSE**

**Deadline for administrative expense claims arising on or before August 18, 2004:
November 24, 2004 at 4:00 p.m. Prevailing Eastern Time**

**TO: ALL PERSONS OR ENTITIES WHO WISH TO ASSERT ADMINISTRATIVE
EXPENSE CLAIMS AGAINST:**

**Waterlink, Inc.,
Waterlink Management, Inc.,
Barnebey Sutcliffe Corporation,
Waterlink Technologies, Inc.,
C'Treat Offshore, Inc.**

PLEASE READ THIS ENTIRE DOCUMENT CAREFULLY TO DETERMINE WHETHER
AND HOW IT APPLIES TO YOU OR YOUR ADMINISTRATIVE EXPENSE CLAIM, IF
ANY.

PLEASE TAKE NOTICE:

(1) An Order of the United States Bankruptcy Court for the District of
Delaware (the "Bankruptcy Court") has established certain deadlines for the filing of requests for
payment of administrative expenses against the above-captioned debtors and debtors-in-
possession (collectively, the "Debtors").

(2) Pursuant to such Order of the Bankruptcy Court, each and every entity,
including every individual, partnership, corporation, estate, trust, and governmental unit, except
such entities described in paragraph "4" below, that holds or asserts an Administrative Expense
(as defined in paragraph "3" below) against any of the Debtors must file a request for payment of
such administrative expense with Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C., 919

¹ The Debtors were the following entities: Waterlink, Inc., a Delaware corporation; Waterlink Management, Inc.,
an Ohio corporation; Barnebey Sutcliffe Corporation, an Ohio corporation; Waterlink Technologies, Inc., a
Delaware corporation; and C'Treat Offshore, Inc., a Texas Corporation.

Market Street, 16th Floor, Box 8705, Wilmington, Delaware 19899-8705 (Courier No. 19801)
Attn: Laura Davis Jones and NachmanHaysBrownstein, Inc., 919 N. Market Street, Suite 406,
Wilmington, DE 19801 Attn: Edward T. Gavin, CTP pursuant to the procedures set forth below
by the applicable deadline set forth below. The consequence of the failure to timely file an
administrative expense request and serve it in accordance with this notice is set forth in
paragraph “3” below.

(3) As used herein, an “Administrative Expense” shall mean and include any unpaid claim, as defined in section 101(5) of the Bankruptcy Code, against the Debtors or any of them or any of their respective estates or property, **FIRST ARISING DURING THE PERIOD FROM AND INCLUDING JUNE 27, 2003 THROUGH AUGUST 18, 2004, INCLUSIVE**, which constitutes a cost or expense of administration of any of the Debtors’ estates allowable under sections 503(b) or 507(a)(1) of the Bankruptcy Code. **EXCEPT AS SET FORTH IN PARAGRAPH “4” BELOW, ANY ENTITY THAT DOES NOT FILE AN ADMINISTRATIVE EXPENSE REQUEST BY 4:00 P.M., PREVAILING EASTERN TIME ON NOVEMBER 24, 2004, IN ACCORDANCE WITH THIS NOTICE, WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH EXPENSE AGAINST THE DEBTORS, THEIR ESTATES, OFFICERS, DIRECTORS, AGENTS, PROPERTY, AND LIQUIDATING TRUST FILING A REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE WITH RESPECT TO SUCH EXPENSE, AND OR RECEIVING ANY DISTRIBUTION FROM DEBTORS’ ESTATES OR THE LIQUIDATING TRUST WITH RESPECT TO SUCH EXPENSE, AND THE DEBTORS, THE DEBTORS’ ESTATES AND PROPERTY OF THE DEBTORS AND THEIR ESTATES AND LIQUIDATING TRUST SHALL BE FOREVER DISCHARGED AND RELEASED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH EXPENSE.**

(4) The Administrative Expense Deadline shall not apply to:

- a. Administrative Expenses allowed on or prior to August 18, 2004 by order of the Bankruptcy Court or for which a different bar date has been established by the Bankruptcy Court;
- b. Fees payable to the United States Trustee pursuant to 28 U.S.C. § 1930; or
- c. Administrative expense claim requests previously filed including previously filed administrative expense claims of professionals subject to sections 327, 328, 330, 331, 503(b)(2) or 1103 of the Bankruptcy Code.

(5) Any Administrative Expense Request filed pursuant to this notice should attach copies of any writings upon which the request is based and/or a brief summary of the grounds in support. In the event there is an objection to allowance of an Administrative Expense Request, notice of the objection shall be sent to the requesting party at the address set forth by the requesting party in the filed Administrative Expense Request.

(6) Administrative Expense Requests must be **RECEIVED** on or before the Administrative Expense Deadline. Your administrative expense request should be addressed to:

Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C.
919 North Market Street, 16th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Attn: Laura Davis Jones

And

NachmanHaysBrownstein, Inc.
919 Market Street, Suite 406
Wilmington, DE 19801
Attn: Edward T. Gavin, CTP

AN ENTITY ASSERTING ADMINISTRATIVE EXPENSES AGAINST THESE ESTATES SHOULD CONSULT AN ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER THE PARTY SHOULD FILE AN ADMINISTRATIVE EXPENSE REQUEST.

ALL ADMINISTRATIVE EXPENSE REQUESTS WILL BE DEEMED FILED ONLY WHEN RECEIVED. ADMINISTRATIVE EXPENSE REQUESTS WILL BE DEEMED TIMELY FILED ONLY IF THE ADMINISTRATIVE EXPENSE REQUEST (A) IS SIGNED; AND (B) IS ACTUALLY RECEIVED BY THE CLAIMS AGENT OR THE COURT ON OR BEFORE THE ADMINISTRATIVE EXPENSE DEADLINE.

Dated: November 1, 2004

PACHULSKI, STANG, ZIEHL, YOUNG, JONES &
WEINTRAUB P.C.

/s/ Curtis A. Hehn

Laura Davis Jones (Bar No. 2436)
David M. Bertenthal (CA Bar No. 167624)
Curtis A. Hehn (Bar No. 4264)
919 North Market Street, Sixteenth Floor
Post Office Box 8705
Wilmington, Delaware 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400

Counsel to Edward T. Gavin, Liquidating Agent of the
Waterlink Liquidating Trust