

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| In re: |) | Chapter 11 |
| |) | |
| SFMB ACQUISITION CORP., <u>et al.</u> |) | Case No. 03-11524 (PJW) |
| |) | |
| Debtors. |) | |
| |) | |
| |) | Objection Deadline: June 24, 2004 at 4:00 p.m. (ET) |
| |) | Hearing Date: July 8, 2004 at 10:30 a.m. (ET) |

**NOTICE OF HEARING TO CONSIDER
APPROVAL OF DISCLOSURE STATEMENT**

1. On May 12, 2004, SFMB Acquisition Corp. San Francisco Music Box Company and TMC Estate, Inc. f/k/a The Museum Company, Inc. (collectively, the "Debtors") filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") their Joint Plan of Liquidation Pursuant to Chapter 11 of the United States Bankruptcy Code (the "Plan") and the Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with respect to the Plan (the "Disclosure Statement").

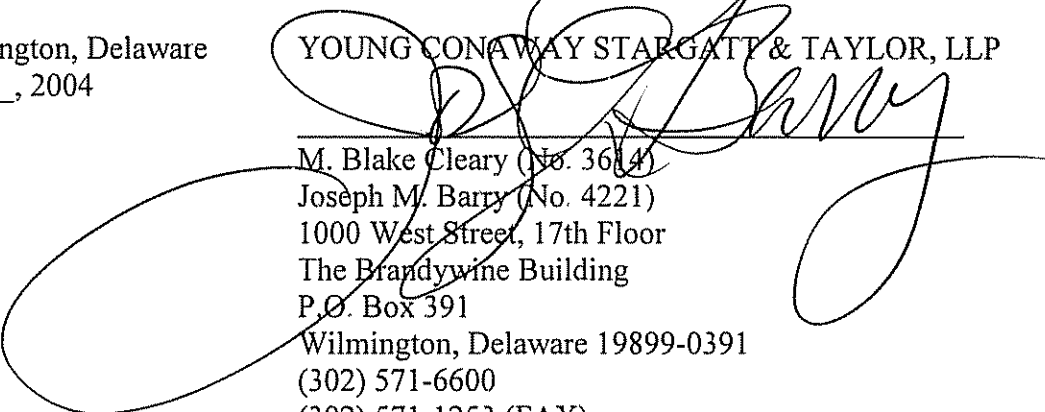
2. The Debtors intend to present the Disclosure Statement and any changes or modifications thereto for approval at a hearing before The Honorable Peter J. Walsh, beginning at 10:30 a.m. prevailing Eastern Time on July 8, 2004 in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801 (the "Disclosure Hearing").

3. Objections, if any, to approval of the Disclosure Statement and/or any other relief sought, must be in writing and must (i) state the name and address of the objector or entity proposing a modification to the Disclosure Statement and the amount of its claim or nature of its interest in the Debtors' chapter 11 cases; (ii) specify the basis and nature of any objection or proposed modification together with suggested language, if any, and (iii) be filed with United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801 together with proof of service, and served so as to be **ACTUALLY RECEIVED** on or before 4:00 p.m. prevailing Eastern Time on June 24, 2004 by the following: (a) counsel to the Debtors, M. Blake Cleary, Esq. and Joseph M. Barry, Esq., Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, Wilmington, Delaware 19801 (fax: 302-571-1253); (b) co-counsel to the Official Committee of Unsecured Creditors, Michael S. Fox, Esq. and Adam Friedman, Esq., Traub, Bonacquist & Fox LLP, 655 Third Avenue, 21st Floor, New York, New York 10017 (fax: 212-476-4787) and Gregory W. Werkheiser, Esq., Morris Nichols Arsht & Tunnell, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347 (fax: 302-658-3989), and (c) Margaret Harrison, Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Wilmington, DE 19801 (fax: 302-573-6497).

Copies of the Plan and Disclosure Statement may be obtained by parties-in-interest at the Debtors' expense upon written request to the Debtors' claims and noticing agent, Delaware Claims Agency, LLC, P.O. Box 515, Wilmington, Delaware 19899 (tel: 302-254-7212). In addition, copies of the Disclosure Statement and the Plan may be found on the Bankruptcy Court's website, www.deb.uscourts.gov, and are on file with the Clerk of the Bankruptcy Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. The Disclosure Hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date(s) at the Disclosure Hearing or any continued hearing(s).

Dated: Wilmington, Delaware
May __, 2004

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